


Platyerella—a cool-water virgianid brachiopod fauna in southern Laurentia during the earliest Silurian

Jisuo Jin,^{1*}  Jose Santamaria,² Donald Mikulic,³ and Timothy Chowns⁴

¹Department of Earth Sciences, University of Western Ontario, London, ON N6A 5B7, Canada <jjin@uwo.ca>

²Tellus Science Museum, 100 Tellus Drive, PO Box 3663, Cartersville, GA 30120, USA <josos@tellusmuseum.org>

³Weis Earth Science Museum, University of Wisconsin-Oshkosh, Fox Valley Campus, Menasha, WI, USA <mikulicdon@gmail.com>

⁴Department of Natural Sciences, University of West Georgia, Carrollton, GA 30118, USA <tchowns@westga.edu>

Abstract.—*Platyerella* from the lower Red Mountain Formation in Georgia and Tennessee, the Bowling Green Dolomite of west-central Illinois, and the Elwood Dolomite of northeastern Illinois represents a paleosubtropical, cool-water occurrence of virgianid brachiopods in Laurentia during the early Silurian (middle–late Rhuddanian). These occurrences were located in the southern Appalachian foreland basin and the distal end of the Sebree Trough, likely subjected to frequent cool-water current and upwelling from Gondwana. Compared with broadly coeval species of *Virgiana* from lower paleotropical to equatorial latitudes, *Platyerella* has significantly smaller, dorsoventrally flattened shells, with subequal ventral and dorsal umbones and beaks that extend only slightly above the hinge line. Relative to its shell size, however, *Platyerella* has more prominent thickening of the shell wall, median septum, spondylium, and hinge plates than *Virgiana*, resembling more closely the extravagant shell thickening of *Tcherskidium* and *Proconchidium* from the Late Ordovician (late Katian) equatorial regions. The thickening of hinge plates resulted in the formation of a pseudocruralium, which separates *Platyerella* from *Virgiana*. In latest Ordovician–earliest Silurian virgianids, there was a general morphological gradient toward a smaller shell, reduction in the ventral-valve convexity, and reduction in the size and height of the ventral umbo from paleoequatorial to southern subtropical regions, with *Platyerella* representing the most southerly forms.

Introduction

Compared with the widespread Rhuddanian brachiopod *Virgiana* Twenhofel, 1914 (Virgianidae, Pentamerida), which commonly occurs as regionally traceable shell beds in nearly all carbonate basins of Laurentia, Siberia, and their adjacent terranes (see summary in Jin and Copper, 2000, 2010; Jin et al., 2019), the contemporaneous *Platyerella* Foerste, 1909 has a much more limited area of distribution, confined to the southeastern and mid-continental United States (Fig. 1), primarily Tennessee and Illinois (Foerste, 1909, 1920; Savage, 1913; Boucot et al., 1971). *Virgiana* is one of the first Silurian-aspect brachiopod taxa to occur after the Late Ordovician mass extinction event and has been shown to be a useful biostratigraphic marker for the Rhuddanian Stage (Watkins and Kuglitsch, 1997; Jin and Copper, 2000) because of its general abundance, shell-bed-forming tendency within a narrow stratigraphic range, and relatively wide distribution in paleotropical carbonate basins. *Platyerella*, however, has remained poorly understood partly because of its incompletely known morphological characteristics and relatively rare occurrences. Confusion has also arisen from the early interpretation of a “middle Llandovery” age for *Virgiana* and *Platyerella* (Berry and Boucot, 1970; Ziegler

and Boucot, 1970), an age designation that has persisted through many subsequent studies (e.g., Boucot, 1975, p. 134; Sapelnikov, 1985; Witzke and Johnson, 1999, p. 838), including the revised brachiopod volumes of the Treatise (Boucot et al., 2002). This may have obscured the paleobiogeographic significance of *Platyerella* as compared with its coeval *Virgiana* of middle–late Rhuddanian age.

Since its establishment, *Platyerella* has been regarded as a possible synonym of *Virgiana* by some authors (e.g., Ziegler and Boucot, 1970; Boucot et al., 2002). Well-preserved specimens of *Platyerella* gathered for this study, however, demonstrate that it is not only morphologically distinct from *Virgiana*, but also paleogeographically separate. These observations suggest the validity of two separate genera, which were the result of earliest Silurian virgianid divergence into separate lineages in response to different environmental stressors during the early recovery of benthic marine shelly faunas following the Late Ordovician mass extinction event. The main objectives of this study, therefore, are to elucidate the morphological details of *Platyerella*, and explore their paleoecological and paleogeographical implications.

Geologic and stratigraphic settings

Southern Appalachian sites.—Reported occurrences of *Platyerella manniensis* Foerste, 1909 in the Appalachian

*Corresponding author.

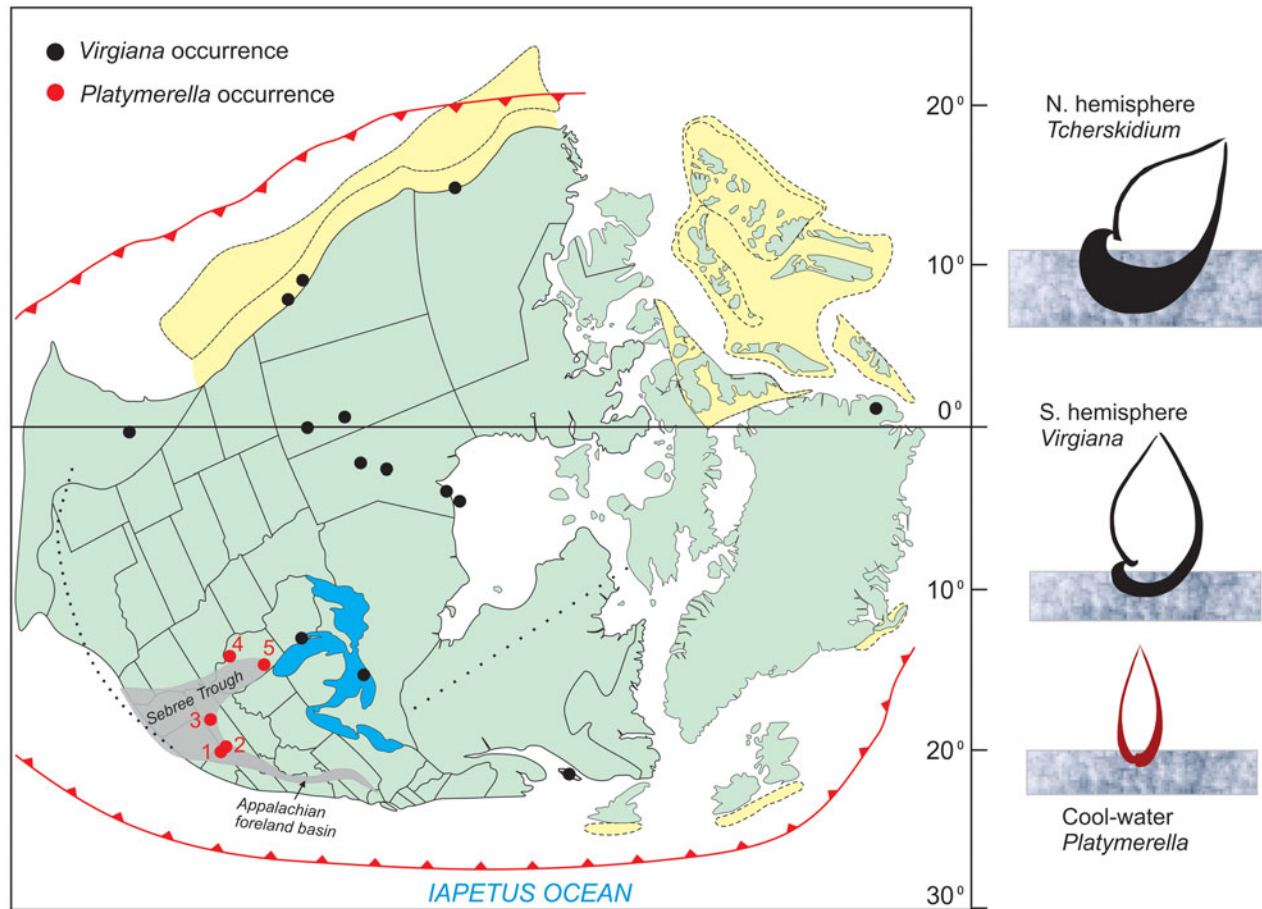


Figure 1. Paleogeographic map of Laurentia showing occurrences of *Virgiana* (black dots) and *Platymerella* (red dots) during the earliest Silurian (Rhuddanian). Paleogeographic map based on Cocks and Torsvik (2011); Seabee Trough based on Kolata et al. (2001). *Platymerella* localities (see text for details): 1, Trenton, Georgia; 2, Tiftonia, western Tennessee; 3, near Riverside, southwestern Tennessee (type locality of *Platymerella manniensis*); 4, Monterey School section; 5, National Quarry, Joliet.

foreland basin of southeastern United States are limited. Previously, it was mentioned as a Georgia occurrence only once, in the “lower division” of the Silurian Red Mountain Formation of Georgia and Alabama (Butts and Gildersleeve, 1948). *Platymerella* was not mentioned or illustrated by Allen and Lester (1954) in their summary of the paleontology of northwest Georgia. Berry and Boucot (1970) reported a *Platymerella* zone (Llandoverly) in the Brassfield Limestone of western Tennessee. The shells of *Platymerella* from the Southern Appalachians described in this paper were collected from two localities in the Lookout Valley on the northwest side of the Appalachian Valley and Ridge province in the vicinity of Chattanooga, Tennessee: the first at Tiftonia, Tennessee (Fig. 2), and the other at Trenton, Georgia. None of the specimens was in situ, but all were directly associated with outcrops of lower Silurian (Rhuddanian) strata assigned to the Red Mountain Formation in Alabama–Georgia and coeval Rockwood Formation in Tennessee (Hayes, 1894; Butts and Gildersleeve, 1948; Milici and Wedow, 1977; Chowns, 1996).

The Red Mountain Formation is an unconformity-bounded unit, locally underlain by the Sequatchie Formation (Upper Ordovician) and overlain by the Chattanooga Shale (Devonian), with

the type section at Birmingham, Alabama (Chowns, 2006). The formation is presently divided into six members, but only the three lowest members are present around Chattanooga, higher strata having been truncated beneath the Chattanooga Shale. In southeastern outcrop belts within the Valley and Ridge, the Red Mountain Formation consists of a thick sequence of sandstone and shale (up to 360 m near Dalton, Georgia), but in Lookout Valley the section is relatively thin (80 m), dominated by shale and limestone. The formation is best known for the sedimentary iron ores, upon which Birmingham was established, and some thin hematitic limestones are present in the study area. Sedimentological studies indicate deposition on a tropical, storm-dominated shelf subject to flexural subsidence and eustatic changes in sea level driven by glaciation in Gondwana (Chowns and Rindsberg, 2015; Chowns, 2018; Chowns and Ashley, 2018).

The Red Mountain Formation in Lookout Valley is divided into three members (Chowns, 1996; Chowns and Rindsberg, 2015), including, in ascending order, the Taylor Ridge (Rhuddanian), Duck Springs (?lower Aeronian), and Birmingham (mid-Aeronian to lower Telychian) members. Age determinations are based on brachiopod lineages investigated by Baarli (in Chowns, 1996) and conodonts (Manzo et al., 2002). In particular, the age of

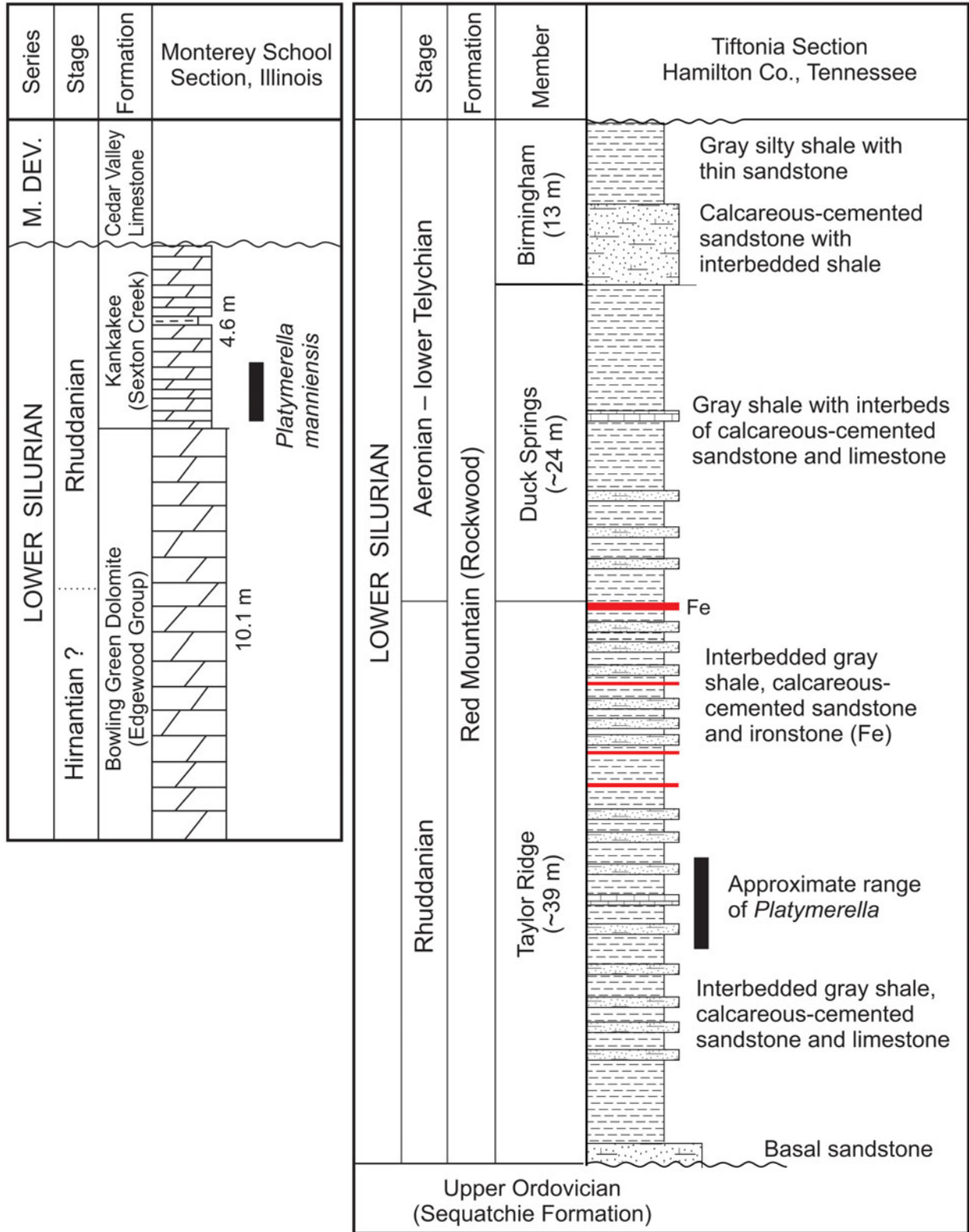


Figure 2. Stratigraphy of *Platymrella*-bearing Rhuddanian strata in Illinois (left) and Tennessee (right).

the Taylor Ridge Member is established by the *Stricklandia* lineage, while the base of the Birmingham Member is marked by the occurrence of the *S. lens progressa*–*Pentamerus oblongus* Biozone (middle–late Aeronian). According to Johnson (in Chowns, 1996), some specimens of *P. oblongus* Sowerby, 1839 (earliest Telychian) are transitional to *Pentameroides subrectus* (Hall and Clarke, 1893). The specimens from Tiftonia and Trenton described in this paper came from an earlier collection from the Taylor Ridge Member (Rhuddanian), and the precise horizon within the member is therefore unknown.

The Tiftonia section is located on the south side of U.S. 11, just west of the intersection of U.S. 41, Interstate I-24, and exit 174 behind a number of motels and restaurants. The collection was made in the 1990s when the site had been cleared for development, but more construction since has made the site much less accessible and less productive, and some motel properties posted signs against trespassing. At this site, fine transgressive sandstones are observed to lie unconformably over the Upper Ordovician Sequatchie Formation. Above is shale with thin, fine-grained sandstone. At the top of the exposure is a unit of very fossiliferous shale, calcareous dolomitic sandstone, and bioclastic limestone. In addition to three specimens of *Platyerella* collected at this site, other significant brachiopod taxa include *Eoplectodonta* sp., *Eospirigerina* sp., *Hesperorthis* sp., *Levenea* sp., and *Strophonella* sp. (see Chowns and Rindsberg, 2015). Tabulate and solitary rugose corals are common in the uppermost layers of the exposure (Beard and Holmes, 2010; Landis and Holmes, 2010).

The Trenton exposure is located on the south side of highway GA-136, approximately 0.8 km west of Highway I-59. It is composed of fine-grained calcareous sandstone and shale capped by a layer of very fossiliferous limestone. A relatively rich fauna includes solitary rugose and tabulate coral, crinoid stems, bryozoans, gastropods, two trilobite genera, and ichnofossils. In addition to six shells of *Platyerella* collected here, other biostratigraphically useful brachiopods include well-preserved *Eospirigerina* sp., *Eoplectodonta* sp., and *Levenea* sp. (see Chowns and Rindsberg, 2015). Limestone slabs exhibit well-preserved brachiopods in relatively undisturbed positions.

Illinois and surrounding states.—Silurian strata are known from broad areas of northeastern and northwestern Illinois, along with more limited areas in the west-central and southern parts of the state. Each of these four regions is more closely related to Silurian rocks in adjacent states than to each other, but collectively they provide critical information on the distribution and character of *Platyerella* beds.

In northeastern Illinois, beds characterized by common to abundant specimens of *Platyerella* are known from numerous cores, quarries, and natural exposures over a broad area, including parts of Kankakee, Will, Cook, Du Page, and Kane counties. This interval is a prominent and easily identifiable biostratigraphic marker in the region. One of the best known and longest studied exposure of these beds occurred in the now abandoned and partially filled National Quarry (Vulcan Materials Company) near Joliet in Will County. This quarry had exhibited a 75 m thick section from the top of the Scales Formation of the Maquoketa Group (upper Katian) up to the Racine Dolomite (Wenlock). *Platyerella*-bearing dolomitic strata occur in the upper (1.5 m) Elwood and the basal Kankakee formations. At this location,

the Elwood Formation consists mainly of a sequence of up to 10 m of cherty dolomite that becomes increasingly argillaceous downward, with the maximum thickness exposed at the National Quarry. The basal, more argillaceous part of the formation grades into strata of the underlying and very argillaceous Wilhelmi Formation (12.1 m), whereas the upper part of the Elwood grades up into the overlying clean carbonate of the Drummond Member (2.6 m) of the Kankakee Dolomite. The entire section of the Wilhelmi–Elwood–Drummond strata marks a single major transgressive flooding event with shale at the base of the Wilhelmi gradually grading up into the clean carbonate of the Drummond. The contact of the Wilhelmi with the underlying late Ordovician Maquoketa Formation marks a major regional unconformity with up to 30 m of local relief, and the Wilhelmi contains a prominent positive $\delta^{13}\text{C}$ isotope excursion equivalent to the Hirnantian excursion (J. Kluessendorf and D. Mikulic, unpublished data). Conodonts in the upper Wilhelmi here are typical members of the *Ozarkodina hassi* zone (Mikulic et al., 1985). Savage (1913, 1916) described a diverse biota dominated by brachiopods, trilobites, and rugose corals from the upper Wilhelmi. The top of the Drummond marked a prominent depositional break with little relief. The overlying Offerman Member of the Kankakee Dolomite is a thin transgressive unit (2.5 m) associated with a positive carbon $\delta^{13}\text{C}$ isotope excursion in northeastern Illinois, whereas the underlying *Platyerella*-bearing Elwood strata exhibit a conspicuous negative $\delta^{13}\text{C}$ excursion (J. Kluessendorf and D. Mikulic, unpublished data).

Abundant conjoined shells and disarticulated valves of *Platyerella* occur in the top 1.5 m of the Elwood Dolomite without evidence of sorting or directional orientation of valves. The shells are better preserved in chert nodules than in the dolomite matrix. The Drummond Member of the basal Kankakee Formation comprises a 2.6 m thick succession of olive-grey, massive to thick-bedded, tightly cemented dolomite. The lower 1.7 m is cherty and irregularly bedded, whereas the upper 0.9 m is massive, with strong vuggy porosity. The contact between the Elwood and the Drummond is gradational over a meter of strata. The highest chert has been placed in the Drummond but contains no specimens of *Platyerella*.

In states adjacent to northeastern Illinois, *Platyerella* has been reported from cores in Kenosha County of Wisconsin. In Kenosha County, a few poorly preserved specimens have been found in the same stratigraphic position as in adjacent Illinois, but they completely disappear a short distance to the north. Northward, no related brachiopods have been observed until prominent virganiid shell beds are found in the same stratigraphic position north of Milwaukee County.

The Monterey School section is located in west-central Illinois exposing a section from the Bowling Green Dolomite (Edge-wood Group, Hirnantian–basal Rhuddanian) and the overlying Sexton Creek Formation (middle–upper Rhuddanian; Fig. 2). The Sexton Creek Formation in this area is considered a facies equivalent, at least partially, to the Elwood and Kankakee formations in northeastern Illinois. The *Platyerella* found at this locality are probably from the transition beds between Bowling Green and Sexton Creek and not truly from the Sexton Creek.

In northwestern and southern Illinois, *Platyerella* has not been found in early Silurian rocks although similar depositional sequences and related lithologies are present. For example, in

northwestern Illinois, the Mosalem and Tete des Morts formations are equivalent in age and show the same basic shale-to-carbonate trend as the Wilhelmi–Drummond sequence in northeastern Illinois, but *Platymerella* is absent. In southern Illinois, the type section of the Sexton Creek Formation is exposed at the mouth of Sexton Creek, Alexander County, consisting predominantly of dolomite, with minor silty limestone interbeds. *Platymerella* is not known from the Sexton Creek or any other rocks of this region.

Paleobiogeographic implications

Boucot (1975, p. 134–135) commented that among the extremely abundant and widespread *Virgiana* and related forms in North America (e.g., *Platymerella*), morphological “clines may well exist from one form to another” and speculated that *Virgiana* and *Platymerella* may have composed such a continuous species cline.

The extreme abundance and wide geographic distribution of *Virgiana*, characterized by its shell-bed-forming tendency across most of the earliest Silurian sedimentary basins in Laurentia, “must be seen to be believed” as noted by Boucot (1975, p. 134). Similar occurrences of *Virgiana* are also known from North Greenland (part of Laurentia), Siberia, and its adjacent terranes (for summary, see Jin and Copper, 2000; Jin et al., 2019). The *Virgiana* fauna represents the initial post-extinction recovery of the pentameride brachiopods (Jin et al., 2007; Jin and Copper, 2010). Paleocologically, the Rhuddanian *Virgiana* fauna occupied relatively shallow, tropical marine environments, especially in epeiric seas. This is similar to the latest Katian *Tcherskidium* fauna, although the two faunas belong to separate evolutionary lineages. Paleogeographically, the Katian *Tcherskidium* virgianid fauna was largely confined to the Late Ordovician Northern Hemisphere (Jin et al., 2022), whereas the early Silurian *Virgiana* fauna expanded across the paleo-equator into both the northern and southern paleotropics.

In contrast to the wide paleogeographic distribution of *Virgiana*, *Platymerella* was confined to the higher southern paleotropics of southern Laurentia (Fig. 1). Available data indicate that *Platymerella* occurrences were associated with the southern Appalachian basin and the Sebree Trough along the southern margin of Laurentia, which were susceptible to cool-water upwelling during the Late Ordovician (Holland and Patzkowsky, 1996; Kolata et al., 2001; Etensohn, 2010), a pattern that may have persisted at least into the earliest Silurian. In the Appalachian foreland basin, for example, phosphate-rich beds are common and laterally extensive in Rhuddanian strata, often used for regional stratigraphic correlation, such as the prominent mid-Rhuddanian Artpark Phosphate Bed and the Densmore Creek Phosphate Bed at the Rhuddanian–Aeronian boundary interval (Brett et al., 1998).

Despite its relatively small shell with a much-reduced ventral umbo and a low biconvexity, *Platymerella* has been found to live in a vertical, beak-down position in the Sexton Creek (Bowling Green Dolomite) Formation of Illinois, similar to the vertical life positions of *Virgiana* and the fairly flat-shelled *Microcardinalia* reported from Anticosti Island (Jin, 2008, p. 181, fig. 12I). The morphological characteristics and living positions of

Platymerella may reflect its adaptation to subtropical cool-water conditions consistent with the following observations.

During the Late Ordovician and earliest Silurian, there was a general trend of increased shell size toward the equator and northern paleotropics. The largest shells of virgianids are represented by latest Katian *Tcherskidium*, *Proconchidium*, and *Holorhynchus*, predominantly from the Late Ordovician Northern Hemisphere, as well as the late Rhuddanian *Virgiana decussata* (Whiteaves, 1891) from the northern Williston Basin, slightly south of the paleoequator (Cocks and Torsvik, 2011; Jin et al., 2013). These warm-water virgianids commonly attained a maximum shell length of ~80 mm (e.g., Nikolaev and Sapelnikov, 1969; Jin et al., 1993). *Virgiana barrandei* (Billings, 1857) and *V. mayvillensis* (Savage, 1916) from the Anticosti and Michigan basins (at mid-paleotropical to paleosubtropical latitudes) reach a maximum length of only ~50 mm (average of 30 mm and 40 mm, respectively). The smaller shell size of *Platymerella* (maximum length ~30 mm) from cool-water settings along the southern margin of Laurentia appears to be consistent with this trend. The paleogeographic setting of these virgianids suggests the presence of a morphocline (as suggested by Boucot, 1975) along an ocean temperature gradient (Fig. 1). Other paleoenvironmental conditions, such as water depth and turbulence levels, were not likely significant controlling factors for the virgianid morphocline as virgianid shell beds were usually found in similar depositional settings dominated by severe storms, as suggested by their common association with hummocky cross stratification (e.g., Jin, 2008, p. 169, fig. 6; Jin et al., 2019, p. 642, fig. 3).

In addition to greater shell size, virgianids tended to develop an increasingly thicker, deeper, and more strongly arched ventral valve and concomitantly a thinner and flatter dorsal valve toward the paleoequator and northern paleotropics. This type of heavy and deeply arched ventral valve has been shown to indicate a recumbent life position (Rong et al., 2007; Jin et al., 2013), partly embedded in the sediment and forming a fixed, stable base for the brachiopod shell. Opening and closing actions were performed by the light, thin, lid-like dorsal valve only, thus maximizing shell movement efficiency while conserving metabolic energy. Such shell design can be interpreted as an adaptation to living in the hurricane-free equatorial belt, where the risk of smothering by hurricane-mobilized mud sediments was minimal. In the higher tropics where hurricane-grade severe storms would have dominated, pentameride brachiopods have been found to prefer a vertical, beak-down life position, maintained by tight clustering of shells. Even relatively flat pentameride shells, such as those of various stricklandioids from the lower Silurian of Anticosti Island, have been found in vertical life position (Jin, 2008). This type of life position would have helped the brachiopods shed muddy sediment during storms, as neither valve would serve as a receptacle, and a posterolaterally open commissure would facilitate the flushing of fine sediments from within the shell.

Materials and methods

Materials.—This study is based on a total of 19 free, conjoined, calcareous shells from Tennessee, Georgia, and Illinois and numerous silicified specimens embedded in 28 small blocks of

white chert samples from Illinois. The calcareous shells from Tiftonia, Tennessee, show the best-preserved pristine shell microstructures. One of these shells is selected for serial sectioning using a Croft parallel grinder and acetate peels, a well-known technique for brachiopod studies. A few silicified specimens from Illinois occur as good internal molds, which are suitable for reconstruction of internal structures via casting. A two-part silicon molding rubber (Easymold silicone putty) was used to make the rubber cast illustrated in this study.

Tiftonia collection.—Three conjoined shells, with some degree of dorsoventral compaction, Taylor Ridge Member, lower Red Mountain (lower Rockwood) Formation, Tiftonia (35.0166°N, 85.3823°W), Tennessee.

Trenton collection.—Six complete, conjoined shells (not showing any compression), stratigraphically equivalent to the Tiftonia collection, Trenton (34.8675°N, 85.5228°W), Georgia.

Illinois collections.—Northeastern outcrop belt: 28 small blocks with silicified shells embedded in white chert matrix, Elwood Formation, National Quarry (Vulcan Materials Company, Joliet; 41.484°N, 88.0938°W), Illinois. Collection by D.M. and Joanne Kluessendorf in 1996.

West-central outcrop belt.—Ten conjoined shells (most showing minor damage anteriorly), basal Sexton Creek Formation (= Bowling Green Dolomite), Quarry above Monterey School (39°1'52.17"N, 90°36'28.45"W) ~4.8 km east of Batchtown, Calhoun County, Illinois.

Repositories and institutional abbreviations.—Figured specimens used in this study were housed at Tellus Science Museum (TSM), Cartersville, Georgia, USA; Illinois Geological Survey, University of Illinois (UI), Champaign-Urbana, Illinois, USA; and the Field Museum (FMNH-PE), Chicago, Illinois, USA.

Systematic paleontology

Order Pentamerida Schuchert and Cooper, 1931

Suborder Pentameridina Schuchert and Cooper, 1931

Superfamily Pentameroidea M'Coy, 1844

Family Virganiidae Boucot and Amsden, 1963

Genus *Platyerella* Foerste, 1909

Type species.—*Platyerella manniensis* Foerste, 1909 (see the following).

Diagnosis (emended).—Shell small to medium sized for virganiids, equibiconvex and nearly equal-sized ventral and dorsal valves; ventral and dorsal umbones rising slightly posterior of hinge line, with ventral umbo slightly higher. Costae weak posteriorly, better developed anteriorly. Fold and sulcus absent, but faint trilobation may be present. Spondylium short, broadly V-shaped, with thickened walls, supported by thick median septum. Inner hinge plates low, thick, dorsomedially inclined, forming pseudocruralium posteriorly; outer hinge plates slightly longer. Configuration of crura similar to that in *Virgiana*.

Occurrence.—Middle–late Rhuddanian, southern Laurentia (southeastern and mid-continental United States: Georgia, Tennessee, Missouri, Ohio, Indiana).

Remarks.—In the revised Treatise (Rong and Boucot, 1998; Boucot et al., 2002), *Platyerella* was downgraded to a subgenus of *Virgiana* because of its similar costae and internal structures. Detailed examination of the internal structures in this study, however, demonstrates that, despite its relatively small and delicate-looking shells, *Platyerella* has pronounced thickening of the shell wall and internal structures, a morphological trait that resembles more the Late Ordovician virganiids (e.g., *Tcherskidium* and *Proconchidium*) than the early Silurian *Virgiana*. The prominent thickening of hinge plates forms a pseudocruralium, which was described as a “cruralium resting directly upon the bottom of the interior of the valve” (Foerste, 1920, p. 223). Schuchert and Cooper (1932, p. 184) interpreted the structure as a “pseudocruralium” formed by an “extra testaceous substance” that unites the hinge plates with the valve floor. The pseudocruralium interpretation agrees with the observation in this study based on serial sections—the lamellar layers of the inner hinge plates are dorsomedially inclined but remain discrete, and the cruralium-like structure was formed by the thickened prismatic shell substance. The inner hinge plates in *Virgiana*, although dorsomedially inclined, do not converge and unite themselves to form a cruralium, nor are there extra-thickened prismatic layers on the inner sides of the hinge plates to merge medially into a pseudocruralium. In addition, *Virgiana* has a pronounced tendency to become strongly ventribiconvex with a strongly convex ventral valve and a highly arched ventral umbo and beak, which contrasts sharply with the relatively flat, equibiconvex shells with both umbones barely raised above the hinge line. Among the early Silurian virganiids, *Virganioides* Jin, Mikulic, and Kluessendorf, 2019 has an incipient but true cruralium supported anteriorly by a low median septum, as shown by *Virganioides major* (Savage, 1916) from the uppermost Rhuddanian Lime Island Formation of Wisconsin. In its development of a pseudocruralium, *Platyerella* shows a greater morphological affinity to *Virganioides* than to *Virgiana*, which has basomedially inclined but completely discrete inner hinge plates. In light of its distinct characters, *Platyerella* is retained as an independent genus in this study (sensu Foerste, 1909; Amsden and Biernat, 1965).

Platyerella manniensis Foerste, 1909

Figures 3–6; Table 1

1909 *Platyerella manniensis* Foerste, p. 70, pl. 1, figs. 1A–D.

1916 *Platyerella manniensis*; Savage, p. 324, pl. 16, figs. 11, 12.

1920 *Platyerella manniensis*; Foerste, p. 223, pl. 23, figs. 5A–H.

1932 *Platyerella manniensis*; Schuchert and Cooper, p. 184, pl. 27, figs. 2, 3, 5, 11.

1965 *Platyerella manniensis*; Amsden and Biernat, p. H547, figs. 408-6a–e, 414-6a–d.

1971 *Platyerella manniensis*; Boucot et al., p. 273, pl. 6, figs. 6–12.

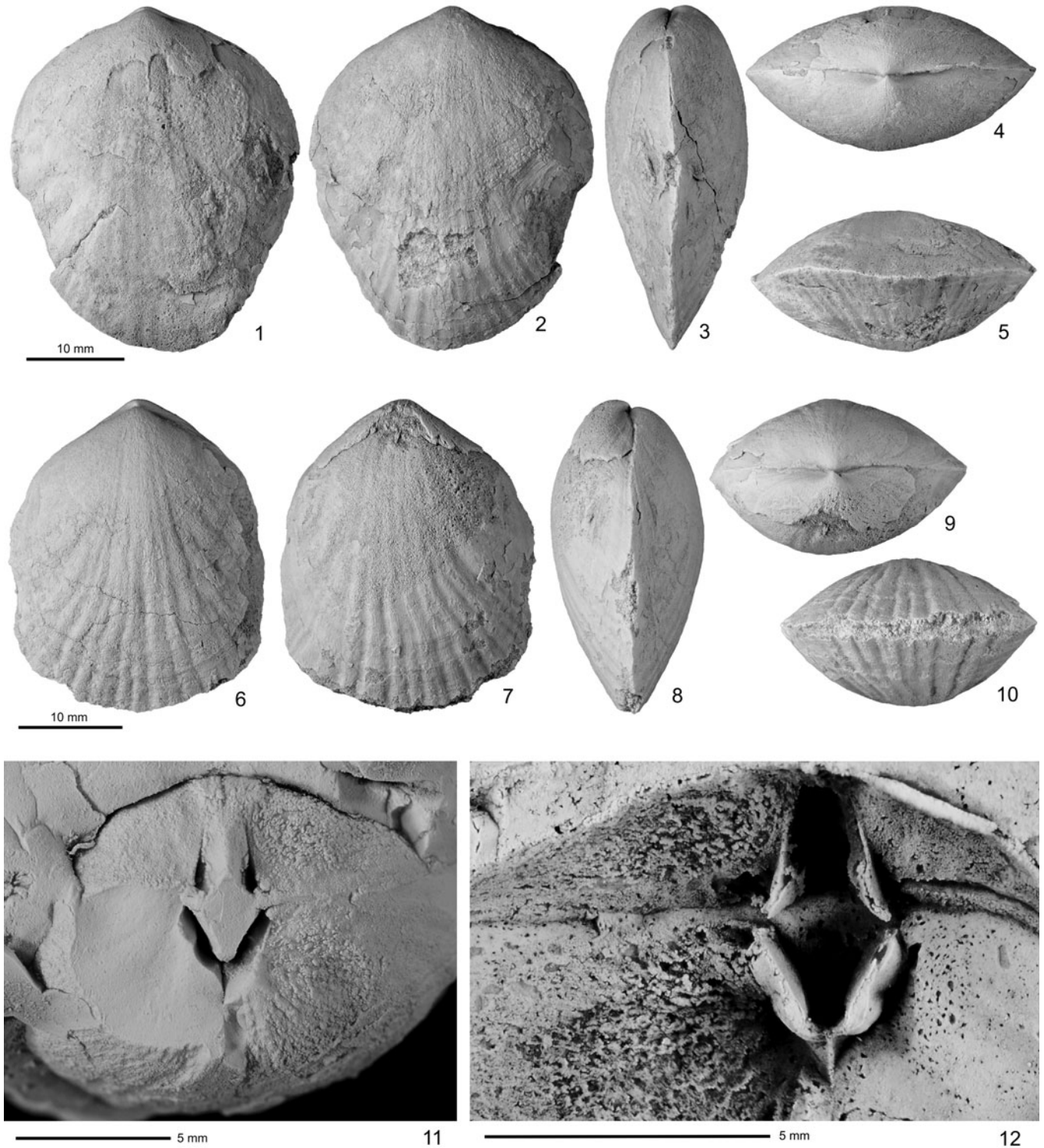


Figure 3. *Platymerella manniensis* Foerste, 1909 specimens from Rhuddanian strata of Illinois. (1–5) FMNH PE 93304: (1) dorsal, (2) ventral, (3) lateral, (4) posterior, and (5) anterior views of subrhomboidal shell, Sexton Creek Formation (= Bowling Green Dolomite), Monterey School Quarry. (6–10) FMNH PE 93305: (6) dorsal, (7) ventral, (8) lateral, (9) posterior, and (10) anterior views of ovoid shell, same locality. (11, 12) FMNH PE 93307: (11) cherty internal mold and (12) silicon rubble cast of shell posterior, showing thickened spondylium walls, short and low median septum, and hinge plates; specimen from Elwood Formation, National Quarry, northeastern Illinois.

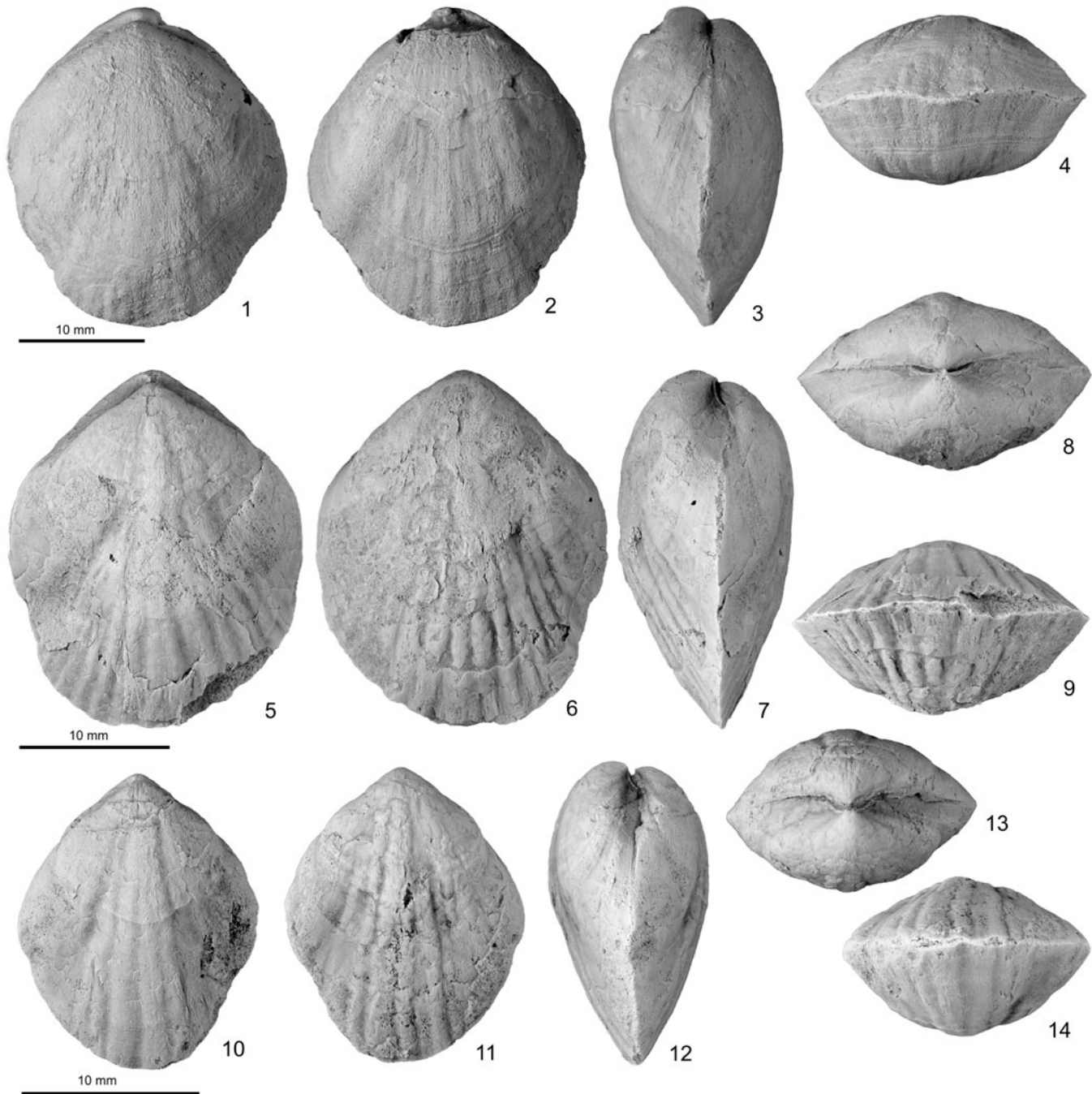


Figure 4. *Platyerella manniensis* Foerste, 1909, specimens from Rhuddanian strata of Illinois and Georgia. (1–4) FMNH PE 93306: (1) dorsal, (2) ventral, (3) lateral, and (4) anterior views of rhomboidal shell with slightly damaged ventral umbo, Sexton Creek Formation (= Bowling Green Dolomite), Monterey School Quarry. (5–9) TL2022.7.2: (5) dorsal, (6) ventral, (7) lateral, (8) posterior, and (9) anterior views of posteriorly abraded shell, Taylor Ridge Member, lower Red Mountain (lower Rockwood) Formation, Trenton, Georgia. (10–14) TL2022.7.4: (10) dorsal, (11) ventral, (12) lateral, (13) posterior, and (14) anterior views of relatively small, rhomboidal shell, same locality in Trenton.

1985 *Platyerella manniensis*; Sapelnikov, p. 34, pl. 6, figs. 4, 5; text-fig. 13.

2002 *Virgiana (Platyerella) manniensis* (Foerste); Boucot et al., p. 963, fig. 643-2a–j.

Types.—Foerste (1909, p. 71, pl. 1, fig. 1A–D) illustrated four specimens, all from “northwest of Riverside, Tennessee, Clinton bed.” Among these, the complete shell with an elongate, rhomboidal outline (pl. 1, fig. 1A) matches the

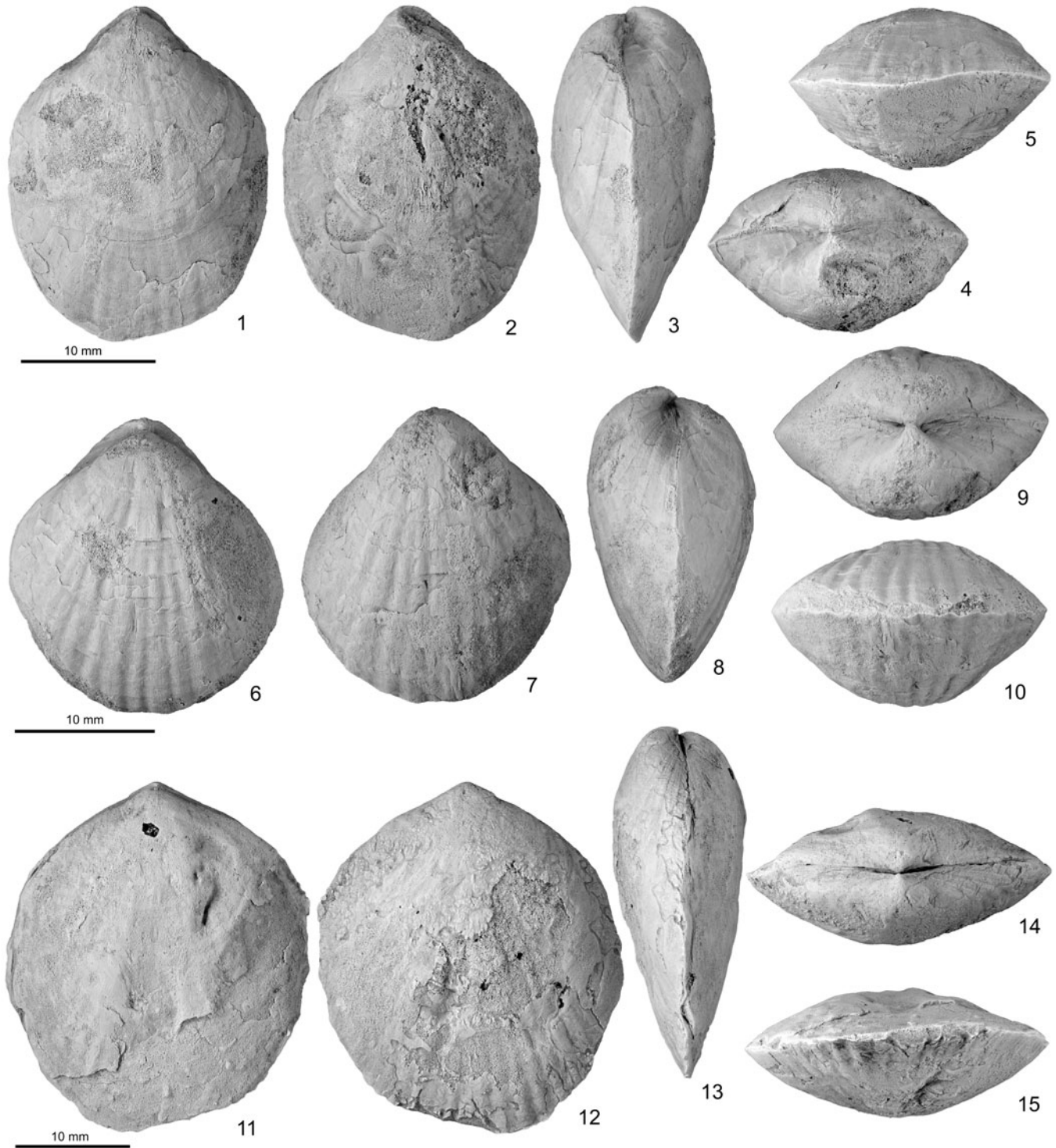


Figure 5. *Platyerella manniensis* Foerste, 1909, specimens from Rhuddanian strata of Georgia and Tennessee. (1–5) TL2022.7.1: (1) dorsal, (2) ventral, (3) lateral, (4) posterior, and (5) anterior views of mostly abraded and exfoliated shell, Taylor Ridge Member, lower Red Mountain (lower Rockwood) Formation, Trenton, Georgia. (6–10) TL2022.7.3: (6) dorsal, (7) ventral, (8) lateral, (9) posterior, and (10) anterior views of relatively small, suboval shell, same locality in Trenton. (11–15) TL2022.7.7: (11) dorsal, (12) ventral, (13) lateral, (14) posterior, and (15) anterior views of partly abraded, dorsoventrally compressed (preservational) shell, Taylor Ridge Member, lower Red Mountain (lower Rockwood) Formation, Tiftonia, Tennessee.

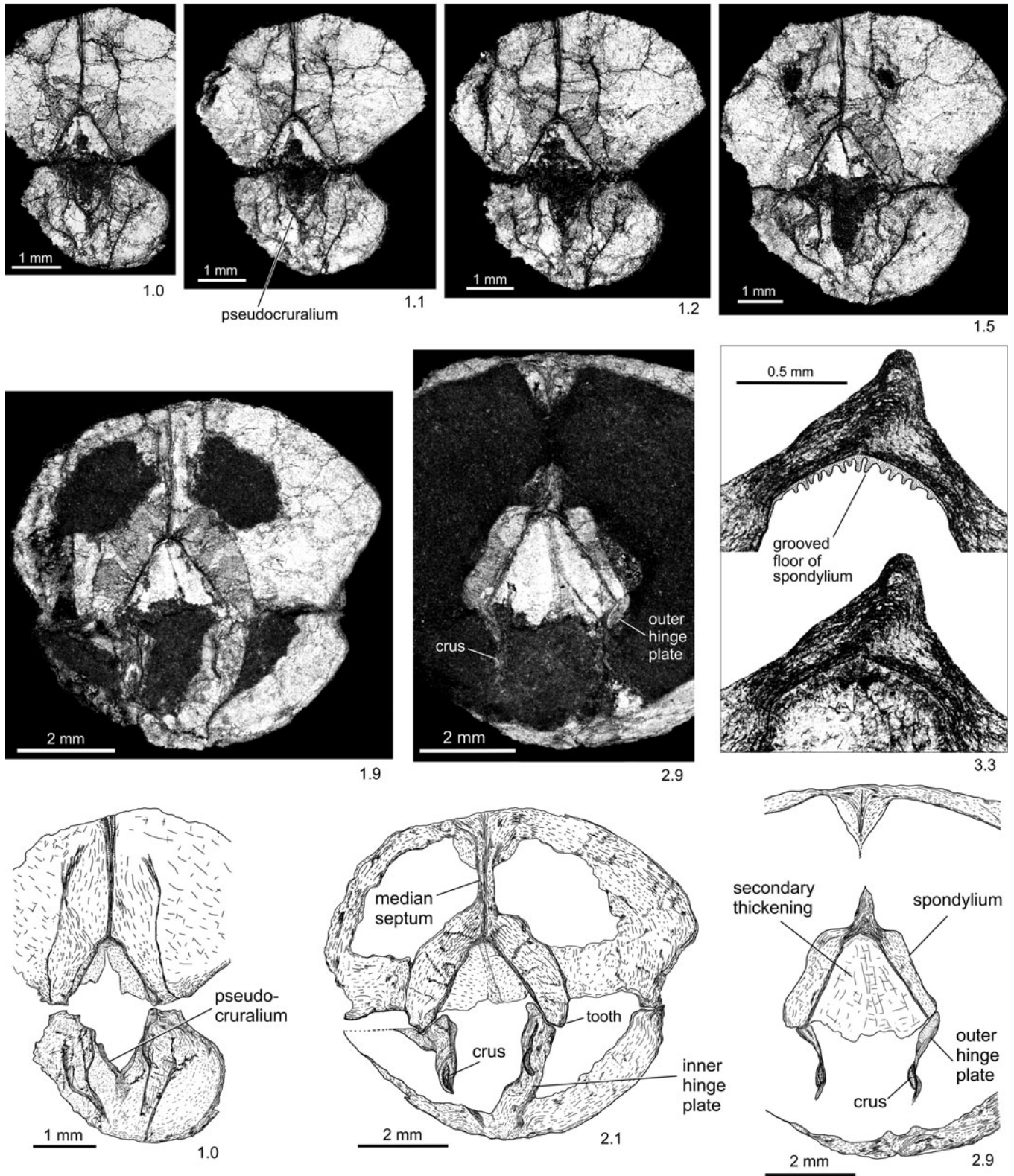


Figure 6. *Platymerella manniensis* Foerste, 1909, serial sections of specimen TL2022.7.8, Taylor Ridge Member, lower Red Mountain (lower Rockwood) Formation, Tiftonia, Tennessee. Note thickened median septum, spondylium, and hinge plates, and posteriorly developed pseudocruralium. Number under each image represents linear distance (mm) from shell apex.

Table 1. Measurements of shell dimensions of *Platymerella manniensis* from Georgia, Tennessee, and Illinois.

Specimen	Length (mm)	Width (mm)	Thickness (mm)
Trenton TL2022.7.1	25.21	19.4	12.4
Trenton TL2022.7.2	23.72	19.48	11.63
Trenton TL2022.7.3	21.32	19.65	12.02
Trenton TL2022.7.4	16.71	13.53	8.72
Trenton TL2022.7.5	16.21	15.39	9.38
Trenton TL2022.7.6	17.46	16.48	8.48
Tiftonia TL2022.7.7	31.32	26.97	11.99
Tiftonia TL2022.7.8	27.83	27.85	11.47
Tiftonia TL2022.7.9	28.27	27.02	10.33
FMNH PE 93304	35.92	29.84	14.78
FMNH PE 93304	30.86	25.24	14.91
FMNH PE 93304	26.42	23.15	14.28
Illinois MS-4	24.65	24.35	12.99
Illinois MS-5	32.57	26.18	14.82
Illinois MS-6	29.34	25.34	14.38
Illinois MS-7	26.33	23.83	13.47
Illinois MS-8	24.89	20.53	11.02

specimen figured by Amsden and Biernat (1965, fig. 414-6c) and Boucot et al. (2002, fig. 643-2c) in both editions of the Treatise. This specimen should be regarded as the lectotype (not traced in this study).

In a subsequent description of *P. manniensis*, Foerste (1920, p. 223) specified that the species was “originally described from the Brassfield of western Tennessee, and later found by Savage (1916) in the basal part of the Sexton Creek equivalent of the Brassfield in northeastern Missouri and adjacent Illinois.” The *Platymerella*-bearing strata in Tennessee and Illinois were assigned a “middle Llandovery” age in earlier studies (e.g., Amsden and Biernat, 1965; Berry and Boucot, 1970), which seems to have persisted into many subsequent studies. In modern stratigraphy, these beds belong to the Taylor Ridge member of the lower Red Mountain (= lower Rockwood) Formation in the border areas of Georgia and eastern Tennessee. In western Tennessee, Ohio, Illinois, and adjacent areas, the *Platymerella* beds have been used as a stratigraphic marker of the basal Sexton Creek Formation (= lower Brassfield Formation, or lower Kankakee Formation) that overlies the Edgewood Group (Savage, 1916; Shaver et al., 1986). The type stratum of *Platymerella manniensis*, therefore, should be middle–late Rhuddanian in age.

Description (based mainly on new collections of this study).—Shell small to medium sized for virgians (Table 1), elongated rhomboidal to suboval in outline, equibiconvex with nearly equal-sized, shallow to moderately deep ventral and dorsal valves (Figs. 3–5). Hinge line short, attaining less than one-third of shell width. Ventral and dorsal umbones low, rarely extending more than 2 mm above hinge line, with small, incurved beak, and ventral umbo slightly higher than dorsal, especially in larger shells. Fold and sulcus absent, but weak trilobation may develop in some shells (for example, see Fig. 4.1, 4.2, 4.5, 4.10, 4.11) or gentle medial depression present in anterior part of dorsal valve in other shells. Costae low, rounded, usually faint in posterior part of shell, becoming better defined anteriorly, increasing by bifurcation toward anterior margin of some larger shells (e.g., Fig. 3.6, 3.7). Growth lamellae irregularly developed.

Spondylium short, broad V-shaped in cross section, extending 2–3 mm anterior of hinge line, with lateral walls thickened by extra prismatic layer (Figs. 3.11, 3.12, 6), bearing striated spondyliial floor (Fig. 6; 3.3 mm from apex). Supporting median septum slightly shorter than spondylium, also thickened prominently by extra prismatic layer, particularly in its posterior portion. Tooth knobby, rather small for size of shell (Fig. 6; 1.9 mm and 2.1 mm from apex). Dorsal valve with weakly developed hinge sockets. Hinge plates and crural bases fused smoothly without forming any distinct flanges. Inner hinge plates low, shorter than spondylium, mostly buried in continuous thickening from valve floor to hinge plates, dorsomedially inclined but with discreet lamellar layers; extra thickening of prismatic layer on inner sides of inner hinge plates forming V-shaped pseudocruralium posteriorly (Fig. 6; 1.0–1.5 mm from apex). Outer hinge plates slightly longer and higher than, but similarly thickened as, inner hinge plates. Crural bases elongate oval in cross section, becoming free, laterally compressed rod-like crura anteriorly (Fig. 6; 2.9 mm from apex).

Materials.—A total of 19 free shells and numerous others embedded in small blocks (for details, see the Materials and methods section). All from mid–upper Rhuddanian strata, Georgia, Illinois, and Tennessee.

Remarks.—The rhomboidal shell outline exhibited in the lectotype does not seem to be a stable character. This form is just a variant among the four specimens originally figured by Foerste (1909), which also included elongate ovoidal shells. A similar range of variation in shell outline is observed in this study, among collections from the Georgia–Tennessee border area and from Illinois (Figs. 3–5). Secondary thickening, which may fill at least part of the spondylium as revealed in the serial sections of this study (Fig. 6; 1.5–2.9 mm from apex), does not seem to be a consistent feature either. The formation of a pseudocruralium by posterial thickening of the hinge plates was also noted by Foerste (1920, p. 224, pl. 23, fig. 5E). Schuchert and Cooper (1932) pondered the taxonomic significance of the pseudocruralium by proposing two distinct forms of *Platymerella*, one with a pseudocruralium and the other with relatively long, parallel inner hinge plates (called “septal plates” by these authors). Serial sections in this study revealed that the pseudocruralium was formed by thickened prismatic layers of the otherwise discrete inner hinge plates (as indicated by their lamellar layers). In specimens with poorly developed (or poorly preserved) prismatic thickening, the inner hinge plates would appear discrete by default.

Acknowledgments

The specimens from Tennessee and Georgia were collected by J. Santamaria. This study was funded by the Natural Sciences and Engineering Research Council of Canada (J.J.), Tellus Science Museum (J.S.), and the Illinois Geological Survey (D.M.). The constructive comments of C.M.Ø. Rasmussen and an anonymous reviewer greatly helped improve the presentation and clarity of our discussion in this paper.

References

- Allen, A.T., and Lester, J.G., 1954, Contributions to the Paleontology of Northwest Georgia: Georgia State Division of Conservation, Division of Mines, Mining, and Geology, Survey Bulletin, v. 62, 166 p.
- Amsden, T.W., and Biernat, G., 1965, Pentamerida, in Moore, R.C., ed., Treatise on Invertebrate Paleontology, Part H, Volume 2: Boulder, Colorado, and Lawrence, Kansas, Geological Society of America and University of Kansas Press, p. 523–927.
- Beard, J.A., and Holmes, A.E., 2010, Comparison of brachiopod genera from the Silurian Rockwood Formation in Tipton, Hamilton County, TN: Geological Society of America Abstracts with Programs, v. 42, no. 1, p. 64.
- Berry, W.B.N., and Boucot, A.J., 1970, Correlation of the North American Silurian Rocks: Geological Society of America Special Paper 102, 289 p.
- Billings, E., 1857, Report for year 1856: Geological Survey of Canada, Report of Progress 1853–54–55–56, p. 247–345.
- Boucot, A.J., 1975, Evolution and Extinction Rate Controls: New York, Elsevier, 427 p.
- Boucot, A.J., and Amsden, T.W., 1963, Virganiidae, a new family of pentamerid brachiopods: Journal of Paleontology, v. 37, p. 296.
- Boucot, A.J., Johnson, J.G., and Rubel, M., 1971, Descriptions of brachiopod genera of subfamily Virganiinae Boucot and Amsden 1963: Easti NSV Teaduste Akadeemia Toimetised, Keemia Geoloogia, v. 20, p. 271–281.
- Boucot, A.J., Rong J.-Y., and Blodgett, R.B., 2002, Pentameridina, in Kaesler, R.L., ed., Treatise on Invertebrate Paleontology, Part H, Brachiopoda (revised), Volume 4: Boulder, Colorado, and Lawrence, Kansas, Geological Society of America and University of Kansas, p. 960–1026.
- Brett, C.E., Baarli, B.G., Chowns, T.M., Cotter, E., Driese, S.G., Goodman, W., and Johnson, M.E., 1998, Early Silurian condensed intervals, ironstones, and sequence stratigraphy in the Appalachian Foreland Basin, in Landing, E., and Johnson, M.E., eds., Silurian Cycles: Linkages of Dynamic Stratigraphy with Atmospheric, Oceanic and Tectonic Changes: New York State Museum Bulletin, v. 491, p. 89–143.
- Butts, C., and Gildersleeve, B., 1948, Geology and mineral resources of the Paleozoic area in Northwest Georgia. Atlanta: Georgia State Division of Conservation, Division of Mines, Mining, and Geology, Geological Survey Bulletin, v. 54, 176 p.
- Chowns, T.M., 1996, Sequence stratigraphy of the Silurian Red Mountain Formation in Alabama and Georgia, in Broadhead, T.W., ed., Sedimentary Environments of Silurian Taconia: Knoxville, University of Tennessee, Department of Geological Sciences, Studies in Geology 26, p. 31–67.
- Chowns, T.M., 2006, Sequence stratigraphy of the Red Mountain Formation: setting for the origin of the Birmingham Ironstones, in Chowns, T.M., ed., Birmingham Ironstone: Sequences, Deposition and Mining History: Alabama Geological Society Guidebook, 43rd Annual Field Trip, p. 1–30.
- Chowns, T.M., 2018, Depositional Environment of the Red Mountain Formation: A Summary: Alabama Geological Society, Guidebook 55, p. 1–10.
- Chowns, T.M., and Ashley, A.W., 2018, The Birmingham Ironstones and the Ironstone Enigma: Alabama Geological Society, Guidebook 55, p. 11–22.
- Chowns, T.M., and Rindsberg, A.K., 2015, Stratigraphy and depositional environments in the Silurian Red Mountain Formation of the Southern Appalachian Basin, USA, in Holmes, A.E., ed. Diverse Excursions in the Southeast: Paleozoic to Present: Geological Society of America Field Guide 39, p. 95–143.
- Cocks, L.R.M., and Torsvik, T.H., 2011, The Palaeozoic geography of Laurentia and western Laurussia: a stable craton with mobile margins: Earth-Science Reviews, v. 106, p. 1–51.
- Ettensohn, F.R., 2010, Origin of Late Ordovician (mid-Mohawkian) temperate-water conditions on southeastern Laurentia: glacial or tectonic? in Finney, S., and Berry, W.B.N., eds., The Ordovician Earth System: Geological Society of America Special Paper 466, p. 163–175.
- Foerste, A.F., 1909, Fossils from the Silurian formations of Tennessee, Indiana, and Kentucky: Bulletin of the Scientific Laboratory of Denison University, v. 14, p. 61–107.
- Foerste, A.F., 1920, The Kimmswick and Plattin limestones of northeastern Missouri: Bulletin of the Scientific Laboratory of Denison University, v. 19, p. 175–224.
- Hall, J., and Clarke, J.M., 1893–1895, An introduction to the study of the genera of Palaeozoic Brachiopoda. Geological Survey of the State of New York, Palaeontology, Volume 8, Part 2: Albany, Charles van Benthuysen and Sons, 394 p. [p. 1–176 published in July 1893; p. 177–317 published in December 1893; p. 318–394 and pl. 21–84 published in 1895; entire volume was dated as 1894 on title page but was actually released in early 1895]
- Hayes, C.W., 1894, Description of the Ringgold quadrangle, Georgia–Tennessee: U.S. Geological Survey Atlas of the U.S., Folio no. 95, 3 p.
- Holland, S.M., and Patzkowsky, M.E., 1996, Sequence stratigraphy and long-term paleoceanographic change in the Middle and Upper Ordovician of the eastern United States, in Witzke, B.J., Ludvigsen, G.A., and Day, J.E., eds., Paleozoic Sequence Stratigraphy: Views from the North American Craton: Geological Society of America Special Paper 306, p. 117–130.
- Jin, J., 2008, Environmental control on temporal and spatial differentiation of Early Silurian pentamerid brachiopod communities, Anticosti Island, eastern Canada: Canadian Journal of Earth Sciences, v. 45, 159–187.
- Jin, J., and Copper, P., 2000, Late Ordovician and early Silurian pentamerid brachiopods from Anticosti Island, Québec: Palaeontographica Canadiana, v. 18, 140 p.
- Jin, J., and Copper, P., 2010, Origin and evolution of the early Silurian (Rhudanian) virganiid pentamerid brachiopods—the extinction recovery fauna from Anticosti Island, eastern Canada: Bollettino della Società Paleontologica Italiana, v. 49, p. 1–11.
- Jin, J., Caldwell, W.G.E., and Norford, B.S., 1993, Early Silurian brachiopods and biostratigraphy of the Hudson Bay Lowlands, Manitoba, Ontario, and Quebec: Geological Survey of Canada Bulletin, v. 457, 221 p.
- Jin, J., Copper, P., and Zhan, R.-B., 2007, Species-level response of tropical brachiopods to environmental crises during the Late Ordovician mass extinction: Acta Palaeontologica Sinica, v. 46 (suppl.), p. 194–200.
- Jin, J., Harper, D.A.T., Cocks, L.R.M., McCausland, P.J.A., Rasmussen, C.M.Ø., and Sheehan, P.M., 2013, Precisely locating the Ordovician equator in Laurentia: Geology, v. 41, p. 107–110.
- Jin, J., Mikulic, D., and Kluesendorf, J., 2019, Virganiid brachiopods of the Michigan Basin, and its implications for post-extinction diversification of the Silurian pentamerid fauna in Laurentia: Revista Italiana di Paleontologia e Stratigrafia, v. 125, p. 637–649.
- Jin, J., Blodgett, R.B., Harper, D.A.T., and Rasmussen, C.M.Ø., 2022, Warmwater *Tcherskidium* Fauna (Brachiopoda) in the Late Ordovician Northern Hemisphere of Laurentia and peri-Laurentia: Journal of Paleontology, <https://doi.org/10.1017/jpa.2022.58>
- Kolata, D.R., Huff, W.D., and Bergström, S.M., 2001, The Ordovician Sebree Trough: an oceanic passage to the Midcontinent United States: Geological Society of America Bulletin, v. 113, p. 1067–1078.
- Landis, C.E., and Holmes, A.E., 2010, Taxonomy and distribution of solitary rugose corals in the Silurian Rockwood Formation, Hamilton Co., southeast Tennessee: Geological Society of America Abstracts with Programs, v. 42, no. 1, p. 64.
- Manzo, D.J., Bergström, S.M., Huff, W.D., and Kolata, D.R., 2002, New data on the age of the early Silurian (Llandoveryan) Thorn Hill K-bentonite complex in the Southern Appalachians: Geological Society of America Abstracts with Programs, v. 34, no. 2, p. A-26.
- M'Coy, F., 1844, A Synopsis of the Characters of the Carboniferous Limestone Fossils of Ireland: Dublin, University Press, 207 p.
- Mikulic, D.G., Sargent, M.L., Norby, R.D., and Kolata, D.R., 1985, Silurian Geology of the Des Plaines River Valley, Northeastern Illinois: Illinois State Geological Survey Guidebook 17, 58 p.
- Milici, R.C., and Wedow, H., 1977, Upper Ordovician and Silurian stratigraphy in the Sequatchie Valley and parts of the adjacent Valley and Ridge, Tennessee: U.S. Geological Survey, Professional Paper 996, 38 p.
- Nikolaev, A.A., and Sapelnikov, V.P., 1969, Dva novykh roda pozdneordovikskikh Virganiidae: Trudy Sverdlovskogo Ordena Trudovogo Krasnogo Znameni Gornogo Instituta, v. 63, p. 11–17.
- Rong, J.-Y., and Boucot, A.J., 1998, A global review of the Virganiidae (Ashgill-Llandovery, Brachiopods, Pentamerioidea): Journal of Paleontology, v. 72, p. 457–465.
- Rong, J.Y., Jin, J., and Zhan, R.-B., 2007, Early Silurian *Sulcipentamerus* and related pentamerid brachiopods from South China: Palaeontology, v. 50, p. 245–266.
- Sapelnikov, V.P., 1985, Sistema i stratigraficheskoe znachenie brachiopod podotryada pentameridin: Moskva, Nauka, 206 p. [in Russian]
- Savage, T.E., 1913, Alexandrian series in Missouri and Illinois: Geological Society of America Bulletin, v. 24, p. 351–376.
- Savage, T.E., 1916, Alexandrian rocks of northeastern Illinois and eastern Wisconsin: Geological Society of America Bulletin, v. 27, p. 305–324.
- Schuchert, C., and Cooper, G.A., 1931, Synopsis of the brachiopod genera of the suborders Orthoidea and Pentamerioidea, with notes on the Telotremata: American Journal of Science, v. 22, p. 241–251.
- Schuchert, C., and Cooper, G.A., 1932, Brachiopod genera of the suborders Orthoidea and Pentamerioidea: Peabody Museum of Natural History Memoir, v. 4, 270 p.
- Shaver, R.H., Ault, C.H., Burger, A.M., Carr, D.D., et al., 1986, Compendium of Paleozoic rock-unit stratigraphy in Indiana—a revision: Indiana Geological Survey Bulletin, v. 59, 203 p.
- Sowerby, J. de C., 1839, Organic remains, in Murchison, R.I., The Silurian System: London, John Murray, p. 579–765.
- Twenhofel, W.H., 1914, The Anticosti Island faunas: Geological Survey of Canada Museum Bulletin, v. 3, 35 p.
- Watkins, R., and Kuglitsch, J.J., 1997, Lower Silurian (Aeronian) megafaunal and conodont biofacies of the northwestern Michigan Basin: Canadian Journal of Earth Sciences, v. 34, p. 753–764.

- Whiteaves, J.F., 1891, Descriptions of four new species of fossils from the Silurian rocks of the southeastern portion of district of Saskatchewan: The Canadian Record of Science, v. 4, p. 293–303.
- Witzke, B.J., and Johnson, M.E., 1999, Silurian brachiopod and related benthic communities from carbonate platform and mound environments of Iowa and surrounding areas, in Boucot, A.J., and Lawson, J.D., eds., Paleocommunities—A Case Study from the Silurian and Lower Devonian: Cambridge, Cambridge University Press, p. 806–840.
- Ziegler, A.M., and Boucot, A.J., 1970, North American Silurian animal communities, in Berry, W.B.N., and Boucot, A.J., eds., Correlation of the North American Silurian rocks: Geological Society of America Special Paper 102, p. 95–112.

Accepted: 19 July 2022