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Corresponding author: Atul A. Joshi; Email: atul.joshi@atree.org

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Climate and vegetation collectively drive soil respiration in montane forest-grassland landscapes of the southern Western Ghats, India

Atul A. Joshi^{1,2,3} (D, Jayashree Ratnam¹, Harinandanan Paramjyothi^{1,4} and Mahesh Sankaran¹

¹National Centre for Biological Sciences (NCBS), Tata Institute of Fundamental Research, Bangalore, Karnataka, India; ²Manipal Academy of Higher Education, Manipal, Karnataka, India; ³Ashoka Trust for Research in Ecology and the Environment (ATREE), Bangalore, Karnataka, India and ⁴Darwin Centre for Bushfire Research, Research Institute for the Environment and Livelihoods, Charles Darwin University, Darwin, NT, Australia

Abstract

 $CO₂$ release rates from soils via soil respiration play an important role in the carbon budget of terrestrial ecosystems. Though the roles of soil temperature and moisture on soil respiration are well recognised, less is known about how their effects vary across different land-cover types. This study looked at the interactive effects of land-cover change and microclimate on temporal patterns of soil respiration in a montane forest-grassland-plantation mosaic in a highly diverse but climatically sensitive ecosystem in the tropical Western Ghats of India. Across all vegetation types, soil respiration rates were highest during south-west monsoon (June–October), when root growth, litter decomposition and microbial activity are relatively high and were lowest during the summer. Among vegetation types, soil respiration rates were higher in grasslands compared to non-native pine plantations, whereas that of forest and invasive wattle (Acacia mearnsii) plantations were intermediate between grasslands and pine plantations. The decline in respiration rates following conversion from grasslands to pine plantations could be due to relatively lower microbial activity, soil temperatures and, subsequently, slower litter decomposition. In addition, the sensitivity of soil respiration to changes in temperature and moisture differed between different vegetation types. Across all vegetation types, respiration was largely insensitive to changes in soil temperature when moisture levels were low. However, when soil moisture levels were high, respiration increased with temperature in grassland and wattle patches, decreased in the case of pine plantations and remained largely unchanged in shola forests. Our results suggest that changes in aboveground vegetation type can significantly affect soil C cycling even in the absence of any underlying differences in soil type.

Introduction

Vegetation and soils are important components of the global terrestrial carbon pool, together accounting for ~2060 Pg of carbon, with about three-quarters of this being stored in soils (Scharlemann et al. [2014](#page-6-0), Schlesinger & Andrews [2000\)](#page-6-0). Soils are also primary mediators of global land-atmosphere carbon fluxes, with soil respiration, which results from root respiration and microbial decomposition of organic matter, releasing 75–100 Pg/year back to the atmosphere (Bond-Lamberty & Thomson [2010,](#page-5-0) Raich & Schlesinger [1992](#page-6-0)). Like most biochemical processes, rates of soil respiration are largely governed by temperature and moisture availability which play major roles in regulating both plant growth and soil microbial activity. Soil respiration rates are typically highest in the tropics where plant growth is luxuriant and conditions for decomposition are optimal and lowest in cold and dry biomes where microbial activity is limited by low temperatures and moisture availability, respectively (Raich & Schlesinger [1992\)](#page-6-0). The tropics currently contribute ~67% of the global soil $CO₂$ efflux (Bond-Lamberty & Thomson [2010,](#page-5-0) Hashimoto et al. [2015,](#page-5-0) Schlesinger & Andrews [2000\)](#page-6-0). Future changes in temperature and precipitation regimes in tropical regions are likely to affect soil respiration rates with potentially significant effects on the global C-cycle and atmospheric $CO₂$ levels (Schlesinger & Andrews [2000\)](#page-6-0).

Besides climatic variables, changes in land use and land cover also influence global terrestrialatmosphere $CO₂$ fluxes. Since the 1990s, \sim 1.14 Pg of C are estimated to have been released back into the atmosphere annually, largely as a result of the conversion of intact forests to secondary forests, pastures and croplands (Ciais et al. [2013,](#page-5-0) DeFries et al. [1999](#page-5-0), Houghton et al. [2012](#page-5-0), Pan et al. [2011](#page-5-0)). Land-cover changes, besides having significant negative impacts on biodiversity, can also alter ecosystem processes by changing the quantity and quality of carbon inputs to soils, changing soil temperature and moisture regimes and by altering hydrological cycles (Delgado-Balbuena et al. [2013](#page-5-0), Parr et al. [2014](#page-5-0), Raich & Schlesinger [1992,](#page-6-0) Veldman [2015\)](#page-6-0). However, the

Figure 1. Temperature and precipitation regimes in the study area. (a) Mean minimum and mean maximum monthly temperatures in the study region. (b) Mean monthly precipitation received in the study region. (Error bars in both figures represent standard errors of the mean; source: Indian Meteorological Department (IMD) data for Ooty from 1969 to 2005).

impact of such land-cover changes on ecosystem processes, particularly in tropical regions, has not received sufficient attention. More accurate quantification of the effects of landcover changes on carbon fluxes to the atmosphere is needed for better implementing policies such as $REDD + (Reducing)$ Emissions from Deforestation and Degradation), especially in the tropics which account for a substantial proportion of the emissions due to land-cover changes (Le Quere [2009](#page-5-0)).

In this study, we quantified soil $CO₂$ effluxes over three years across different land-cover types in the climatically sensitive tropical montane forest-grassland mosaics of the Western Ghats biodiversity hotspot in India. These mosaics have undergone extensive land-cover changes since the mid-nineteenth century, primarily through the establishment of non-native plantations in grasslands, especially of acacia (Acacia spp.), eucalyptus (Eucalyptus spp.), pine (Pinus spp.) and tea (Camellia sinensis) (Joshi et al. [2018,](#page-5-0) Sukumar et al.[1995\)](#page-6-0). Specifically, we looked at how land-cover changes influenced both total and temporal patterns of soil respiration and how such changes were mediated by alterations to moisture and temperature regimes.

Methods

Study area

Our study was conducted in the high elevation forest-grasslands mosaics of the upper Nilgiri landscape (11.27° N 76.55° E, elevation: ~2300 m) in the southern Western Ghats, India (Figure [S1](https://doi.org/10.1017/S0266467424000142)). The upper reaches (1200–2650 m) of India's Western Ghats biodiversity hotspot (8–21°N, 73–78°E) are characterised by stunted evergreen tree forest patches, locally known as sholas, embedded within grasslands, with abrupt transitions between them (Figure [S1](https://doi.org/10.1017/S0266467424000142)).

These bi-phasic mosaics are Pleistocene relics that have existed for more than 20,000 years (Sukumar et al. [1993,1995](#page-6-0)) and support a diverse array of plant and animal species, many of which are endemic (see Karunakaran et al. [1998,](#page-5-0) Mohandass & Davidar [2009](#page-5-0), Robin & Sukumar [2002,](#page-6-0) Schaller [1970](#page-6-0), Thomas & Palmer [2007](#page-6-0)). Over 80 species of trees, lianas and shrubs have been documented from the shola forests in the region (Mohandass & Davidar [2009](#page-5-0)). Rubiaceae, Lauraceae and Myrtaceae are the dominant families in these forests and comprise $\sim 60\%$ of the total stem density (Mohandass & Davidar [2009](#page-5-0)). Montane grasslands at the site support around 40 species of C_4 grasses (Joshi *et al.* in prep).

Large-scale plantations of alien tree species, chiefly eucalyptus (Eucalyptus globulus), pine (Pinus patula) and wattle (Acacia mearnsii), were established in grasslands of this landscape in the latter half of the nineteenth century (Joshi et al. [2018](#page-5-0), Prabhakar [1994,](#page-5-0) Sukumar et al. [1995\)](#page-6-0). Among these, wattle eventually became invasive and now occupies large tracts of former grassland. The landscape is currently characterised by a mix of native and exotic vegetation. The prominent land-cover types include native shola forests $({\sim}452 \text{ km}^2)$, grasslands $({\sim}139 \text{ km}^2)$, plantations of eucalyptus and pine and invasive wattle patches $(\sim 277 \text{ km}^2)$ and commercial tea (~369 km²) (Arasumani et al. [2019\)](#page-5-0). We selected four land-cover types for this study that were in close proximity to each other – native shola forests, grasslands, invasive wattle patches and pine plantations.

Average monthly temperatures in the study area range from a mean minimum of 5°C in January to a mean maximum of 24°C in April (Figure 1) (Caner et al. [2007\)](#page-5-0). Nocturnal frosts are common in grasslands during the winter (November to March) when temperatures routinely drop down below 0°C, but they are rare occurrences within shola forests. Annual precipitation is spatially and temporally variable across the landscape, ranging from 2500 to 5000 mm, with most of the rainfall received between May and November from the south-west monsoon. (Figure 1). Soils of the area are derived from parent rocks which are gneiss, charnockites and schists (Caner et al. [2007\)](#page-5-0). However, C and N contents of shola forest soils are significantly greater than that of adjoining grasslands. The C content of shola forest soils and grassland soils in the top 15 cm average 12.9 and 8.5%, respectively, while soil N values average 0.9 and 0.5%, respectively (Raghurama [2013\)](#page-6-0).

Study design

In October 2014, we identified three replicate sites in each of four different land-cover types: shola forests, grasslands, wattle patches and pine plantations for the study. Replicate sites within each landcover type were separated by a minimum distance of 100 m. At each site, we established five soil respiration collars spaced at least 1 m apart from each other in randomly selected locations that were representative of the land-cover type. In all cases, collars were established on gentle south facing slopes and >10 m from habitat edges. Respiration collars were 10 cm long open-ended PVC pipes with an inner diameter of 10 cm, inserted 3 cm into the soil with 7 cm exposed above the soil surface. Collars remained permanently installed in soils throughout the study, with a few exceptions when

collars were lost (due to animal activity or burnt following a fire event) and had to be replaced. In such cases, collars were replaced immediately, and at least a week before the next measurement. In total, we had 60 respiration collars across the different land-cover categories.

Soil respiration was measured every 2 weeks on average at each of the 60 collars using an EGM-4 Environmental Gas Monitor (EGM-4, PP Systems, USA). All measurements were made between 10 am and 4 pm. All plant material, primarily leaf litter, within collars was carefully removed before respiration measurements were taken and placed back after the measurements. $CO₂$ efflux rates were calculated following the procedure outlined in Marthews *et al.* [\(2014\)](#page-5-0) as follows:

$$
R_{UC} = \frac{C_{10} - C_1}{t_{10} - t_1} \times \frac{P}{T_a + 273.15} \times \frac{V_d}{A} \times \frac{44.01 \times 0.36}{R_U} \quad (1)
$$

$$
R_C = R_{UC} \times \frac{V_d + V_{\text{added}}}{V_d} \tag{2}
$$

Here, R_{uc} is the soil CO_2 efflux calculated without correcting for the added volume of the respiration collar. C_{10} - C_1 represents the difference in $CO₂$ efflux between the last 10 readings of each measurement cycle (each cycle normally lasting 124 seconds with 4–5 seconds per reading), and t_{10} - t_1 is the time difference, in seconds, between these measurements. In cases where measurements had less than 10 readings, we used the first and last flux values for the calculations. P represents the ambient atmospheric pressure averaged over the period of measurement, T_a the atmospheric temperature in Kelvin, V_d the volume within the soil respiration chamber, A the soil area over which $CO₂$ efflux was measured, and R_u the Universal Gas Constant (8.314 J K⁻¹ mol⁻¹). Equation (2) was used to estimate R_c – the CO_2 efflux corrected for the added volume of the respiration collar at the time of measurement. Further details of the methods and calculations of $CO₂$ efflux can be found in Marthews *et al.* ([2014](#page-5-0)).

Alongside $CO₂$ efflux measurements, ambient atmospheric temperature, soil temperature and soil moisture were also quantified. Soil temperature and moisture were measured at 0–12 cm depth at three locations around each collar using a handheld long-stem thermometer (HI145-00 and HI145-01, Hanna Instruments, USA) and a FieldScout TDR 200 soil moisture metre (Spectrum Technologies, USA), respectively.

For our analyses, we excluded measurements (58 out of 3355) which showed a decline in $CO₂$ accumulation within collars over the time period of measurement and had a negative slope, that is, they were indicative of measurement errors in the field. All data were then averaged by site (i.e., across the five collars) for the analysis. We analysed the effects of land-cover type, soil temperature and soil moisture on soil respiration rates using a linear mixed-effects model framework with the interaction of land-cover type, soil temperature and soil moisture as fixed effects and site as a random effect. Soil respiration values were log-transformed before analyses to meet the assumptions of homogeneity and normality of residuals. We also calculated annual estimates of soil respiration (g $CO₂$ per m² per yr) for each land-cover type by scaling up the mean hourly CO_2 efflux rates (g CO_2 per m² per hr) estimated for each site for the corresponding year (average hourly efflux rates \times 24×365).

The R package nlme with *lme* (Pinheiro *et al.* [2018\)](#page-5-0) was used to conduct the mixed-effects model analysis. All analyses were conducted using R version 4.0.3 (R Core Team, [2020\)](#page-6-0).

Figure 2. Patterns of change in (a) soil respiration, (b) soil temperatures 12 cm below the surface and (c) soil moisture in the top 12 cm over time ($n = 3$). Error bars represent standard errors of the mean (gaps in 2b and 2c are due to lack of measurements during the corresponding period because of instrument failure).

Results

Temporal dynamics of soil respiration across land-cover

Soil respiration rates across land-cover types varied both seasonally and annually and ranged from 0.02 to 2.94 g $CO₂$ per m² per hr across the study in the different land-cover types. Soil $CO₂$ efflux typically peaked during the south-west monsoon season (June– October) and declined through the winter (November–January) to lowest values in summer (February to May; Figure 2a). Highest instantaneous respiration rates were recorded in grasslands (average 0.54 g $CO₂$ per m²per hr across the study) and lowest rates from pine soils (average 0.41 g $CO₂$ per $m²$ per $hr¹$, [Table 1;](#page-3-0)

Table 1. Mean soil temperature, soil moisture and soil respiration across the land-cover categories. Range presented in brackets

Land-cover category	Soil temperature at 12 cm depth (°C)	Soil moisture in the top 12 cm (%)	Soil respiration $(CO2g.m-2hr-1)$
Grassland	18.30 (10.80-31.83)	28.96 (1.37-70.70)	$0.53(0.02 - 2.35)$
Pine plantation	14.11 (9.37–21.63)	26.99 (1.73–70.33)	$0.41(0.02 - 2.37)$
Shola forest	13.41 (9.09–19.60)	40.26 (3.43-84.60)	$0.50(0.02 - 2.94)$
Wattle patches	17.36 (10.85-29.02)	29.29 (1.1–66.77)	$0.52(0.02 - 2.48)$

[Figure 2](#page-2-0)a). However, annual soil $CO₂$ effluxes did not differ significantly between land-cover categories (one-way ANOVAs, followed by pairwise comparisons using Tukey's Honestly Significant Difference (HSD) test, $P > 0.15$ for all pairwise comparisons for all three years). Across all land-cover categories, annual fluxes were greater in 2016–17 compared to the previous two years (Figure 3).

Seasonal soil $CO₂$ effluxes mirrored patterns in soil moisture. Over the course of the study, soil moisture levels ranged from 1% to 85% (volumetric water content), and not unexpectedly, peaked during the monsoon and were lowest in summer ([Figure 2b](#page-2-0)). Soil moisture levels were higher in shola forests (average 40%) compared to other land-cover categories which did not differ from one another (average: 28%; Table 1). Soil temperature was similarly highly variable and ranged from 9.1 to 31.8°C over the course of the study. As expected, soil temperature also showed a

distinct seasonal pattern, being highest in summer (April) and lowest during the winter (December) ([Figure 2c](#page-2-0)). Temperatures were consistently higher by 3–5°C, but also more variable, in grasslands and wattle patches compared to closed canopy shola forests and pine plantations (Table 1, [Figure 2](#page-2-0)c).

Interactive effects of land-cover type, soil temperature and moisture on soil respiration

The linear mixed model analysis revealed a marginally significant interactive effect of land-cover type, soil moisture and soil temperature on respiration, collectively explaining 60% of the variation in the data ($F = 2.30$, $df = 3$, $P = 0.07$; Table [S1](https://doi.org/10.1017/S0266467424000142) and Table [S2\)](https://doi.org/10.1017/S0266467424000142). To visualise this interaction, we modelled soil respiration as a function of temperature for equally spaced soil moisture levels across the different land-cover types [\(Figure 4\)](#page-4-0). Soil moisture values were fixed at the

Figure 4. Effect plots depicting the interactive effect of soil moisture and soil temperature on soil CO₂ effluxes across the different land-cover types (each column represent soil moisture in $O(n)$

quantiles of measured instantaneous soil temperature measurements over the study (Figure 4). In both grassland and wattle patches, soil respiration was not affected by soil temperatures when moisture was low but increased with increasing soil temperature at high moisture levels (Figure 4). In pine plantations, respiration was similarly largely unaffected by temperature at low moisture levels but decreased with increasing temperatures when soil moisture was high (Figure 4). In contrast, soil respiration did not seem to be significantly impacted by changes in either soil temperature or moisture in shola forests (Figure 4).

Discussion

Our results highlight that soil respiration in all focal land-cover categories was primarily governed by precipitation (Davidson et al. [2000](#page-5-0), Fan et al. [2015](#page-5-0), Sheng et al. [2010](#page-6-0)), peaking during the monsoon when root growth, microbial activity and litter decomposition are typically high (Singh & Gupta [1977\)](#page-6-0) and dropping to their lowest levels during the summer. However, intra-annual patterns of precipitation distribution also potentially play a role in regulating total annual soil $CO₂$ effluxes in this system. In our study, the highest annual soil respiration levels were recorded during 2016–17 ([Figure 3](#page-3-0)). These high levels were not attributable to greater total rainfall or higher temperatures during this year compared to earlier years. Although the reasons underlying these high respiration levels are unclear, one plausible explanation could be the more even distribution of precipitation recorded during 2016–17, which potentially lengthened the growing season, resulting in the greater overall fluxes recorded [\(Figure 3](#page-3-0)).

Across the different land-cover types, lowest mean instantaneous respiration rates were recorded in pine plantations [\(Table 1,](#page-3-0) [Figure 2\)](#page-2-0), which is consistent with previous large-scale syntheses that report ~10% lower respiration in coniferous stands compared to adjacent broad-leaved forests (Raich & Tufekciogul [2000](#page-6-0), Singh & Gupta [1977\)](#page-6-0). The low rates of soil respiration recorded in pine plantations are potentially attributable to the poor quality and low nutrient content of pine needles and lower soil temperatures, resulting in slower litter decomposition rates and lower soil respiration rates in pine plantations (Balsar & Wixon [2009](#page-5-0); Gao et al. [2018,](#page-5-0) Singh & Gupta [1977](#page-6-0)). Instantaneous soil respiration rates, however, did not differ much between grasslands, shola forests and wattle plantations ([Table 1](#page-3-0), [Figure 2\)](#page-2-0).

Although seasonal patterns of soil respiration were largely governed by soil moisture, instantaneous soil $CO₂$ efflux rates were additionally regulated by soil temperature in ways that differed across land-cover types. In most land-cover types, respiration was largely unaffected, or only marginally increased with soil temperature when moisture levels were low. Low water content is known to limit $CO₂$ production in soils, such that temperature effects are typically manifest only when there is sufficient water to allow root and microbial $CO₂$ production (Schlesinger & Andrews [2000\)](#page-6-0). However, the nature of temperature–respiration relationships at high moisture levels differed between land-cover types [\(Figure 3\)](#page-3-0). Respiration increased with temperature when moisture was high in both grassland and wattle patches, decreased in the case of pine plantations and remained largely unchanged in shola forests [\(Figure 3\)](#page-3-0). The reasons underlying these differences are presently unclear but are potentially related to differences in microbial communities, which play significant roles in soil respiration in these systems (Tiruvaimozhi & Sankaran [2019\)](#page-6-0), and their temperature optima in the different land-cover types. A contemporary study in the same grassland has shown that the contribution of microbes to soil respiration is significantly higher than that of roots and arbuscular mycorrhizal fungi (Tiruvaimozhi & Sankaran [2019](#page-6-0)). Overall, our results suggest that changes in vegetation type can affect soil C cycling not only by changing above and below-ground C stocks and altering microclimate but also by altering the temperature and moisture

sensitivity of soil respiration, potentially through changes in soil microbial communities, even in the absence of any underlying differences in soil type.

Conclusions

Our results indicate that different vegetation types growing adjacent to one another under the same climatic and environmental conditions can have different soil respiration rates and different sensitivities of soil respiration to temperature and moisture. Soil respiration is a combination of both autotrophic (root) and heterotrophic activity (microbes and soil fauna) (Hanson et al. 2000) and is influenced by several factors, including substrate quality and quantity, microbial activity, composition and biomass, and soil temperature and moisture (Bowden et al. 2004 and references therein). All of these likely differ between landcover types, but their relative contributions to the observed differences in soil respiration between land-cover types in our study remains unknown. Continued invasions and changes in land-cover, coupled with changes in temperatures and rainfall climatology, are likely to further alter soil respiration in this system in the future. Given the importance of soil respiration for net ecosystem C balance and global carbon budgets, a better understanding of the factors controlling soil respiration in different land-cover types is critical in order to predict the longterm responses of C-cycles in this ecosystem.

Supplementary material. The supplementary material for this article can be found at <https://doi.org/10.1017/S0266467424000142>

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Author contributions. Atul Arvind Joshi: conceptualisation, methodology, formal analysis, investigation and writing – original draft. Jayashree Ratnam: methodology and writing – review and editing. Harinandanan Paramjyothi: investigation and writing – review and editing. Mahesh Sankaran: conceptualisation, methodology, formal analysis, funding acquisition, supervision and writing – review and editing.

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