

Maudsley Community Item Sheet

Clinical data registration system for child guidance clinics

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The Bethlem Royal and Maudsley Hospitals Item Sheet system for registering clinical data generated by psychiatric assessments is long established, with a proven track record as an instrument of scientific research. However, its use has not spread beyond the originating institution, despite being available in the public domain for many years. To address this problem we have designed a modified version of the Item Sheet. The new system has been simplified and improved to facilitate the use of this research aid in child guidance clinics and similar settings.

The Bethlem Royal and Maudsley Hospitals clinical data registration system, or 'Item Sheet' (Thorley, 1982) has been in use for nearly three decades. The register allows the systematic capture of data from psychiatric assessments, and provides a summary of demographic characteristics, diagnosis, symptomatology, treatment and outcome. The clinical ratings within the register have been shown to be of acceptable reliability (Goodman & Simonoff, 1991). The Item Sheet has proved to be of great value in research, both as a direct source of data for analysis (e.g. Harrington *et al.*, 1990; Simonoff, 1992; Goodman & Richards, 1995; Hollis, 1995) and as an instrument for case selection. A CD-ROM search of publications in the field of child and adolescent psychiatry over the past 14 years, undertaken by the authors, indicated the Maudsley Item Sheet had been cited as a data source more often than any other clinical data collection system. However, all of these studies had originated in the Maudsley and Bethlem Hospitals. Thus, the Item Sheet has proven value as an instrument in scientific research, but its use does not appear to have disseminated beyond the originating institution, despite having been in the public domain for 14 years. The experience of the authors in a child guidance clinic suggested that this might, in part, have resulted from certain 'unfriendly' characteristics of the Item Sheet system that have impaired its ease of use. The original was designed to be completed by medical staff and was intended to be compatible with the extended, multi-disciplinary assessments of a tertiary service. However, in the Brixton Child Guidance Clinic it proved to be

unpopular, particularly with non-medical staff, who found the form lengthy and difficult to complete. We have, therefore, designed a revised form of the Item Sheet. This has mainly involved reduction and simplification, while retaining core information and preserving compatibility with the original, although some areas have been expanded in order to improve the relevance of the instrument in a community setting. It is hoped that this revised Item Sheet may be more readily applicable in settings outside of the Maudsley and Bethlem hospitals, and thus broaden the accessibility of the Item Sheet system as a research tool.

Item Sheet

Copies of the revised Item Sheet are available upon request from the authors. The original three-part structure has been simplified to two parts. Part I is completed soon after the first assessment and Part II is completed at closure.

The layout has been improved in order to reduce the time required to fill in responses, particularly when large numbers of negatives are being entered. A number of items have been updated and in some cases modified, to take account of practice in community settings. The headings employed in the ethnicity section were selected as those most likely to be encountered in the local population but may need to be modified if the system is used in other areas.

The principle of a multi-axial classification is retained in the Maudsley Community Item Sheet, using a modified version of the ICD-10 multi-axial system (World Health Organization, 1996). The requirement to fill in a coded psychiatric diagnosis for axis 1 can be daunting for non-medically trained staff. A list of psychiatric syndromes has, therefore, been derived from the ICD-10 classification by a senior member of the academic staff of the Maudsley Hospital, with the aim of simplifying the range of choice while retaining the categorical distinctions most likely to be of interest in research. In the clinic where the Item Sheet was developed, non-medical staff received training in the recognition of common

psychiatric syndromes, such as conduct disorder, so that reliable diagnoses of such conditions could be made by all staff. Where less common or more complex psychiatric diagnoses are suspected, staff would be expected to consult with psychiatric colleagues before completing the Item Sheet. Ready access to a shortened version of the ICD-10 manual may also be of value in assisting non-medical staff to determine diagnostic codes (World Health Organization, 1994).

A significant innovation in the new Item Sheet has been to devise an improved system for the recording of psychosocial functioning. This element of assessment is of particular relevance in the child guidance setting, where maladaptive functioning, rather than psychiatric symptomatology *per se*, is often the reason for referral. Furthermore, detecting changes in psychosocial function is likely to be valuable when attempting outcome research. The ICD-10 multi-axial system includes an axis for psychosocial functioning, based on the Children's Global Assessment Scale (Shaffer *et al.*, 1983). However, the use of a single, overall rating of functioning is not sensitive to patterns of domain-specific malfunction, which may be of clinical and research interest. Furthermore, when used longitudinally, deterioration in one domain may be masked by improvement in another, while changes occurring in one domain only may be obscured in the global rating. For these reasons a system has been employed of separate rating in four key domains of psychosocial function: home life, school life, peer relationships and social behaviour. Three main codes are available for each of these domains. An attempt has been made to operationalise these categories, with guidelines included in the body of the data registration form.

Conclusions

The field of medical data collection has expanded greatly in recent years. The Korner Information System (Steering Group on Health Services Information, 1982) was introduced into the health service in the 1980s and led to the development of a variety of health information systems around the country, including systems supporting mental health services (Lelliott *et al.*, 1993) and systems specifically tailored to child psychiatry (Berger, 1989, 1991). Furthermore, a core data set for auditing child psychiatric services has been proposed by the Association of Child Psychology and Psychiatry. The main purpose of such systems has been to facilitate health service administration and clinical audit, rather than scientific research. Indeed, in the light of the Government White Paper, 'Working for Patients', even greater emphasis is being

placed on the demands of cost analysis and resource allocation (Information Management Group, 1990). In contrast, the Bethlem Royal and Maudsley Hospitals Item Sheet is primarily a research instrument. This should be borne in mind when comparing the Item Sheet system with alternative clinical information systems. Thus, although the system does yield valuable administrative and audit information, its main strength lies in its proven efficacy as a valid source of data for scientific research.

Our experience at Brixton Child Guidance Clinic has indicated that the new Item Sheet is more acceptable to staff than the original, with a significant increase in rates of completion since its introduction. The new system for recording of psychosocial functioning is substantially different from the original. A formal evaluation of the reliability and validity of this component is currently underway.

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