Comparative analysis of *Shigella sonnei* biotype g isolated from paediatric populations in Egypt, 1999–2005

J. DEJLI¹, R. A. NADA¹, A. MANSOUR¹, A. A. EL-MONIEM², M. O. WASFY³ AND J. D. KLENA^{1*}

Received 24 March 2012; Final revision 16 July 2012; Accepted 13 August 2012; first published online 19 September 2012

SUMMARY

Strain characteristics of 51 *Shigella sonnei* isolates obtained from children seeking medical care (MC) and 48 isolates recovered during a prospective diarrhoea birth cohort (BC) study were compared. Biochemical characterization and antibiotic susceptibility testing determined that all *S. sonnei* isolates were biotype g and multidrug-resistant. Plasmid profiling identified 15 closely related patterns and *XbaI* pulsed-field gel electrophoresis confirmed the high degree of genetic similarity between isolates. All *S. sonnei* isolates harboured *ipaH* and class II integrase genes and 84·3 and 80 % of the MC and BC isolates, respectively carried the *sen* gene. Neither the class I integrase nor the *set* gene was detected. Our results indicate that *S. sonnei* isolates associated with severe diarrhoea were indistinguishable from those associated with mild diarrhoea. Additional genetic tests with greater discrimination might offer an opportunity to determine genetic differences within the globally disseminating biotype g clone.

Key words: Antibiotic susceptibility testing, phylogenetic analysis, pulsed-field gel electrophoresis, *Shigella* serotyping.

INTRODUCTION

Shigella spp. remain a major public health problem in both developing and developed countries [1]. They are estimated to be responsible for over 146 million global infections and about 1·1 million people die from shigellosis each year [2]. The majority (61%) of deaths occur in children aged <5 years [2]. The genus Shigella is composed of four species, Shigella dysenteriae, S. flexneri, S. boydii, and S. sonnei.

There is little epidemiological information available regarding the burden of shigellosis in Egypt; however, a prospective diarrhoea surveillance study performed in two villages in the Nile Delta region of Egypt during 1995–1998 indicated that the incidence of *Shigella*

(Email: irc4@cn.cdc.gov)

¹ Clinical Trials and Military Studies Program, U.S. Naval Medical Research Unit No. 3, Cairo, Egypt

² Egyptian Ministry of Health, Cairo, Egypt

³ International Emerging Infections Program, U.S. Naval Medical Research Unit No. 3, Cairo, Egypt

S. sonnei is the most commonly reported Shigella spp. in industrialized countries and it is often the second most prevalent Shigella spp. in developing countries after S. flexneri [2, 3]. Except for S. sonnei, each species contains multiple serotypes, based on the structure of the O antigen [4]. Extensive studies with respect to S. sonnei's clonal diversity and antimicrobial resistance pattern have not been undertaken in the developing world [5].

^{*} Author for correspondence: Dr J. D. Klena, CDC/IEIP, Unit 7300, Box 060, DPO AP, USA 96521-0060.

in children with diarrhoea aged <3 years was 0.19 episodes per child-year [6]. Incidence was shown to vary from year to year with the highest incidence observed in children aged between 12 and 23 months. S. flexneri was the dominant pathogen (55%) followed distantly by S. sonnei (22%), S. dysenteriae (19%), and S. boydii (2%). In a separate and unlinked study, Weirzba et al. [7] examined children aged ≤5 years presenting at two medical facilities in the Nile Delta from 2000 to 2002. In this study, 2% of diarrhoeal stools were positive for Shigella (n = 23) by culture; 83% were S. flexneri while only 4% were S. sonnei. Although the objectives and populations under surveillance described by these two studies are not directly comparable, it is clear that Shigella spp. are a significant cause of diarrhoea for children in Egypt and S. flexneri is the prevailing species.

Shigella spp. have the ability to invade the epithelial cells of the intestinal mucosa with further dissemination to other cells using proteins encoded by genes located on an invasion plasmid [8]. This 140 MDa invasion plasmid carries several genes encoding virulence factors such as the sen gene which encodes the Shigella enterotoxin 2 (ShET-2) [9] and ipaH, encoding the invasion plasmid antigen IpaH, found in multiple copies on the invasion plasmid and on the chromosome [10].

Antibiotic therapy can limit the duration of shigellosis and shedding of the organism. However, resistance has been increasing to the most frequently administered antibiotics: trimethoprim-sulfamethoxazole, ampicillin and chloramphenicol [11-13]. Quinolones and fluoroquinolones are effective in controlling the bacillus, although resistant isolates have been described [14]. Several mechanisms involving mobile genetic elements such as plasmids, integrons, and transposons contribute to the spread of antibiotic resistance in bacterial species [15] and mobile genetic elements are frequently reported in Shigella isolates [16–18]. Unlike most enteric pathogens, S. sonnei is not known to have a natural reservoir other than humans, therefore antimicrobial resistance in S. sonnei may be expected to predominantly reflect gene transfer and selective pressures in the human gastrointestinal tract [19, 20]. S. sonnei isolates have a high prevalence of class 2 integrons; these integrons harbour dfrA1, sat and aadA1 cassettes, conferring resistance to trimethoprim/streptothricin and spectinomycin/streptomycin, respectively [15, 21, 22].

Several phenotypic and molecular techniques have been used to type S. sonnei. Pulsed-field gel

electrophoresis (PFGE), a broadly applicable typing method with a high degree of intra- and interlaboratory reproducibility, has been previously applied in studies of this organism in several countries and allowed the identification of epidemiologically relevant strains [23, 24]. Other approaches used to characterize *S. sonnei* isolates include enterobacterial repetitive intergenic consensus PCR [25], repetitive extragenic palindromic PCR [25, 26], inter-IS*I* spacer typing [27] and multilocus variable-nucleotide tandem repeat analysis (MLVA) [28]. Recent reports suggest that PFGE and MLVA methods generate concordant phylogenies when applied to a global set of *S. sonnei* isolates [29], although MLVA provides better discrimination for outbreak analyses [28].

In this study, we compared *S. sonnei* isolated from children seeking medical care (MC) and those enrolled in a prospective diarrhoea birth cohort (BC) study from the same regions in Egypt using both conventional and advanced molecular techniques. Collection and analysis of this information is critical for epidemiological investigations, and can be used to observe changes in circulating strains over time.

MATERIALS AND METHODS

Bacterial isolates

A total of 99 S. sonnei isolates were obtained from 1999 to 2005 as part of paediatric diarrhoeal surveillance projects based in two physically separate areas of Egypt. The isolates were obtained from two different studies. The first study (children seeking medical care for moderate to severe diarrhoea, MC) was conducted in Abu Homos District, Beheira Governorate, Nile Delta and in Mokattam Hills, Cairo. Children aged <5 years who attended outpatient clinics because of symptoms associated with diarrhoea were eligible for enrolment. A stool sample and two rectal swabs were collected and sent to the laboratory at NAMRU-3, Cairo. The second study (communitybased cohort study, BC) consisted of four cohorts living in the Abu Homos District. Children were enrolled as soon after birth as possible, but before reaching the age of 1 year and were followed until reaching the second of third year of life, depending on the cohort. Social workers visited the children's homes twice per week and if the child had diarrhoea, a stool specimen and two rectal swabs were collected and sent to the laboratory at NAMRU-3. As part of all these studies, routine bacterial culture was performed for Aeromonas, Campylobacter, enterotoxigenic Escherichia coli(ETEC), Salmonella. We were able to identify S. sonnei isolates from 51 children seeking medical care in the MC study and 48 children enrolled in the BC study; the majority of BC children had diarrhoea (n=41). Isolates were identified as S. sonnei using standard microbiological and biochemical procedures. Confirmation was made using both API-20E biochemical test strips (bioMérieux SA, France) and slide agglutination test using Shigella group antisera (Becton Dickenson, USA) according to the manufacturer's instructions. Biotyping of S. sonnei isolates was performed using standard methods for fermentation of rhamnose and xylose and hydrolysis of orthonitrophenyl-β-D-galactopyranoside (ONPG) [16].

Antimicrobial susceptibility testing

Isolates were tested for their susceptibility to ampicillin (AMP, $10\,\mu g$), cephalothin (CR, $30\,\mu g$), streptomycin (STR, $10\,\mu g$), chloramphenicol (CHL, $30\,\mu g$), nalidixic acid (NA, $30\,\mu g$), tetracycline (TET, $30\,\mu g$), trimethoprim/sulfamethoxazole (SXT, $25\,\mu g$) and ciprofloxacin (CIP, $5\,\mu g$) by the disk diffusion method according to the guidelines of the Clinical and Laboratory Standards Institute (CLSI) [30]. Antimicrobial disks were obtained from Becton Dickinson. *E. coli* ATCC 25922 and *Pseudomonas aeruginosa* ATCC 27853 were used as quality control organisms.

Plasmid analysis

Plasmid DNA was extracted from an overnight bacterial culture on Mueller–Hinton agar (Hardy Diagnostics, USA) supplemented with 5% sheep blood using the JETstar Plasmid Purification System (Genomed GmbH, Germany). The extracted plasmid DNA was separated by electrophoresis in a 0.8% agarose gel using $1 \times$ Tris-acetate-EDTA buffer at 120 V for 1 h.

PCR assays

S. sonnei isolates were evaluated for the presence of ipaH, set, sen, class I and class II integrase genes by PCR. Whole-cell lysates were prepared using a $10 \,\mu l$ loop full of fresh overnight culture on MacConkey agar (Oxoid, UK) suspended in $400 \,\mu l$ sterile deionized water as previously described [31].

Amplification of the targeted genes was performed using: ipaH-F (5'-GTT CCT TGA CCG CCT TTC CGA TAC CGT C-3') and ipaH-R (5'-GCC GGT CAG CCA CCC TCT GAG AGT AC-3') [32]; set-F (5'-GTG AAC CTG CTG CCG ATA TC-3') and set-R (5'-ATT TGT GGA TAA AAA TGA CG-3') [33]; sen-F (5'-CGT TAG AAT TAC TTT TGG CAG C-3') and sen-R (5'-GGC CAG CAA ATT TAC AAT ATC C-3') [34]; int1F (5'-CCT CCC GCA CGA TGA TC-3') and intI1R (5'-TCC ACG CAT CGT CAG GC-3'), and intI2F (5'-TTA TTG CTG GGA TTA GGC-3') and intI2R (5'-ACG GCT ACC CTC TGT TAT C-3') [35]. PCR was conducted in a 25-μl reaction mixture containing 10 mm Tris-HCl (pH 8·3), 50 mm KCl, 1.5 mm MgCl₂, 0.2 mm each deoxynucleoside triphosphate, 1.25 U of AmpliTaq DNA polymerase (Applied Biosystems, USA) using 2 µl bacterial cell lysate. All PCR amplifications were performed using the following amplification scheme: one cycle of denaturation at 95 °C for 1 min, annealing at 52 °C for 1 min, and extension at 72 °C for 1 min, with a final extension at 72 °C for 7 min. The reactions were performed in a GeneAmp PCR System 9700 (Applied Biosystems) and analysed by gel electrophoresis on 2.0% agarose (Sigma-Aldrich, Germany) gels using 1 × Tris-acetate-EDTA buffer.

PFGE

Preparation of genomic DNA from S. sonnei isolates and separation of macrorestriction enzyme fragments were performed as described previously [36]. Embedded genomic DNA was digested with 20 U of XbaI (New England Biolabs, USA) for 18 h at 37 °C and DNA fragments were separated in 1% agarose gel suspended in 0.5 × Tris-borate-EDTA buffer using a contour-clamped homogeneous electric field apparatus (CHEF-DRIII, Bio-Rad Laboratories, USA). Salmonella enterica serovar Braenderup strain H9812 restricted with XbaI was used as molecular weight standard as recommended previously [36]. Software-assisted analysis of the PFGE banding patterns was performed using Bionumerics software (version 5.10; Applied Maths, USA). Genetic similarities between isolates were inferred from dendrograms created using the complete linkage method analysis of the XbaI macrorestriction PFGE patterns using the Dice coefficient with a 1.2% tolerance for the band migration distance [37]; this analysis method is considered a more strict interpretation of banding patterns than UPGMA [38].

Table 1. Clinical and microbiological characteristics of Shigella sonnei culture-positive paediatric cases

Characteristic	Hospital*	Cohort†	P	
Epidemiological characteristics				
Number of cases, n (%) (n =99)	51 (51.5)	48 (48.5)		
Age in months, median (IQR)	19 (13–25)	15 (11–19·8)	0.078	
Male gender, $n(\%)$ ($n=51$, hospital; $n=48$, cohort)	28 (55)	17 (35)	0.052	
Warm season, n (%) ($n = 51$, hospital; $n = 48$, cohort)	43 (84)	42 (88)	0.649	
Clinical characteristics				
Maximum no. loose/liquid stools, median (IQR)	6 (5–8)	6 (4–9)	0.77	
Duration of illness, median (IQR)	2 (1–3)	1 (1–3)	0.018‡	
Any vomiting, n (%) ($n=51$, hospital; $n=48$, cohort)	17 (33)	3 (6.3)	0.001‡	
Blood in stools, n (%) ($n = 50$, hospital; $n = 48$, cohort)§	6 (11.3)	4 (8.3)	0.519	
Febrile (rectal temperature > 38.5 °C), n (%) ($n = 51$, hospital; $n = 48$, cohort)	39 (76)	16 (33)	0.0001‡	
Dehydration, n (%) $(n=51, \text{ hospital}; n=43, \text{ cohort}) $	10 (20)	25 (58)	0.0001‡	
Co-pathogens				
Campylobacter spp., n (%) ($n = 51$, hospital; $n = 48$, cohort)	0 (0)	2 (3.9)	0.263	
ETEC, n (%) ($n=51$, hospital; $n=47$, cohort)	11 (22.9)	6 (11.8)	0.184	
Rotavirus, n (%) ($n=51$, hospital; $n=48$, cohort)	6 (12.6)	3 (5.9)	0.214	

IQR, Interquartile range; ETEC, enterotoxigenic Escherichia coli.

Statistical analysis

Demographic and clinical data were described and compared across the two studies. Statistical comparisons were made using the χ^2 test for comparison among proportions, Fisher's exact test or the Kruskal–Wallis test as appropriate. Analysis was conducted using SPSS version 17 (SPSS Inc., USA), and statistical significance was set at P = 0.05.

RESULTS

Epidemiological characteristics

S. sonnei were isolated from 99 children who were enrolled in BC (48, 48·5%) or MC (51, 51·5%) studies. Children enrolled in the MC study had a significantly longer duration of illness (P < 0.018) coupled with more severe disease, judged by vomiting (P < 0.001) and fever (P < 0.0001), than children enrolled in the BC study (Table 1). Mild to moderate dehydration, however, was significantly higher (P < 0.0001) in BC children. ETEC was the most common co-pathogen associated with S. sonnei infection (n = 17, 17.2%). Co-infection was more common in children enrolled in the MC study (22·9%), compared to children enrolled in the BC study

(11.8%); however, this difference was not statistically significant. Rotavirus was the second most common pathogen associated with S. sonnei infection (n=9,9.1%), and was also more common in MC children (12.6% vs. 5.9%), although the difference was not statistically significant. We performed a separate analysis where cases with co-pathogens were removed (n=17, Table 2) and found that MC children had statistically significant increases in diarrhoeal duration, vomiting, and fever compared to BC children either in the presence or absence of a detected copathogen (P = 0.018 or 0.032 for diarrhoeal duration, P = 0.001 or 0.01 for vomiting, P < 0.0001 or 0.0001 for fever, respectively). Similarly, BC children were more likely to be dehydrated than MC children either in the presence or absence of a detected co-pathogen (P < 0.0001 or 0.0001, respectively).

Phenotypical characteristics

Three different phenotypes were recognized by biochemical testing using API-20E. Almost all (n=97) of the isolates produced β -galactosidase, ornithine decarboxylase and fermented glucose, mannitol and arabinose. Two isolates (one each from the MC and BC studies) exhibited slightly different biochemical

^{*} Children seeking medical care for diarrhoea-associated symptoms.

[†] Children enrolled in a community-based diarrhoeal birth cohort study.

[‡] Statistically significant.

^{§ 98} cases were assessed for blood in stool.

^{|| 94} cases were assessed for dehydration.

Table 2. Clinical and microbiological characteristics of Shigella sonnei culture-positive paediatric cases where S. sonnei was the sole pathogen detected

Characteristic	Hospital*	Cohort†	P	
Epidemiological characteristics				
Number of cases, n (%) ($n = 72$)	40 (55.6)	32 (44·4)		
Age in months, median (IQR)	18.5 (13–25)	14.5 (11–22.25)	0.29	
Male gender, n (%) ($n = 40$, hospital; $n = 32$ cohort)	21 (52.5)	11 (34·4)	0.097	
Warm season, n (%) (n =40, hospital; n =32 cohort)	34 (85)	29 (90.6)	0.364	
Clinical characteristics				
Maximum no. loose/liquid stools, median (IQR)	6 (5–9·5)	6.5 (4.25–8)	0.65	
Duration of illness, median (IQR)	2 (1,3)	1 (1,3)	0.032‡	
Any vomiting, n (%) ($n = 40$, hospital; $n = 32$ cohort)	14 (35)	3 (9.4)	0.01‡	
Blood in stools, n (%)($n = 40$, hospital; $n = 32$ cohort)	5 (12.8)	3 (9.41)	0.497	
Febrile (rectal temperature > 38.5 °C), n (%)	33 (82.5)	12 (37.5)	0.0001‡	
Dehydration, n (%)§ ($n = 40$, hospital; $n = 29$ cohort)	9 (22.5)	17 (53)	0.0001‡	

IQR, Interquartile range.

Table 3. Drug resistance level in Shigella sonnei isolates from children seeking medical care (MC) and community-based diarrhoeal surveillance study (BC) groups

Study group	Antibiotic								
	AMP n (%)*	CR n (%)	CHL n (%)	NA n (%)	STR n (%)	TET n (%)	SXT n (%)	CIP n (%)	Total
MC (%) BC (%) Total	9 (17·6) 3 (6·2) 12 (12·1)	27 (52·9) 23 (47·9) 50 (50·5)	1 (2·0) 0 (0) 1 (1)	0 (0) 1 (2·0) 1 (1)	51(100) 48 (100) 99 (100)	47 (92·1) 45 (93·7) 92 (92·9)	51 (100) 47 (97·9) 98 (98·9)	0 (0) 0 (0) 0 (0)	51 48 99

AMP, Ampicillin; CR, cephalothin; CHL, chloramphenicol; NA, nalidixic acid; STR, streptomycin; TET, tetracycline; SXT; trimethoprim–sulfamethoxazole; CIP, ciprofloxacin.

profiles. One of the isolates was unable to produce ornithine decarboxylase and the other fermented melibiose. Since all of the isolates produced β -galactosidase and could not ferment rhamnose or xylose, they were categorized as *S. sonnei* biotype g.

Multidrug resistance is common in Egyptian *S. sonnei* isolates

All 99 *S. sonnei* isolates were tested for susceptibility to a panel of eight antimicrobial agents (Table 3). We observed 100%, 98.9% and 92.9% resistance to STR, SXT, and TET, respectively. Greater variability was observed with both CR (50.5%) and AMP (12.1%) and resistance to CHL and NA was rare (1%). We did not detect any CIP-resistant isolates.

Multiple resistances to TET/STR/SXT or TET/STR/SXT/CR were observed in 87 (87·8%) and 43 (43·4%) of all isolates, respectively. With the exception of AMP, no major differences were observed between isolates recovered from the MC and BC groups with respect to antibiotic resistance. AMP resistance was identified in 17·6% and 6·2% of MC and BC isolates, respectively; this was not statistically significant (P=0·1233).

Plasmid profile analysis

Analysis of extracted plasmid DNA revealed that all 99 *S. sonnei* isolates harboured multiple plasmids; 15 distinct but closely related plasmid patterns were identified (data not shown). All isolates shared a

^{*} Children seeking medical care for diarrhoea-associated symptoms.

[†] Children enrolled in a community-based diarrhoeal birth cohort study.

[‡] Statistically significant.

^{§ 69} cases were assessed for dehydration.

^{*} n, Number of isolates; (%), percentage of total S. sonnei isolates resistant to the selected antibiotic.

high-molecular-weight band representing the invasion plasmid and 96% of the isolates shared five other plasmid bands. No major differences were observed between the two study groups. We did observe differences between isolates recovered at different times of the study; older isolates appeared to carry unique plasmids which were not evident in more recent isolates.

Molecular analysis

All *S. sonnei* isolates were positive for *ipaH* and class II integrase genes but negative for *set* and class I integrase genes. Of the 99 isolates of *S. sonnei*, 81 (82·2%) harboured the *sen* gene; no significant difference in frequency was observed among isolates collected: 43 (84·3%) and 38 (79·1%) in MC and BC studies, respectively.

To determine the phylogenetical relationship of S. sonnei in isolates from the two studies, PFGE using the restriction enzyme XbaI was performed (Fig. 1). Data obtained revealed the presence of 40 closely related PFGE patterns consisting of 16–20 reproducible DNA fragments, ranging in size from about 452.7 kbp to 28.8 kbp. Three major clades (I, II, III) were apparent at a similarity value of 52%. Multiple branches were evident within each of these overarching clusters. Clade II (n=61) was the largest and most diverse, with four distinct clusters or pulsotypes apparent at 77 % similarity. Clade I (n=31) had three clusters at this similarity value and clade III had only a single cluster. Only clade III (n=7) was homogeneous, consisting of all isolates recovered from MC study samples. The maximum band differences separating any isolate in each cluster was four bands; consistent with the interpretation of clonal lineages as outlined previously [39]. Of the eight clusters identified, three (clusters 2, 3, 6) were populated exclusively by S. sonnei isolates from one source while the remaining clusters were mixed with isolates from both studies.

The majority of isolates were located in clade II (clusters 4, 5 and 7) and clade I (cluster 1). Cluster 4 contained the most isolates (n=27) and four branches were evident at 90% similarity. One branch, containing only MC isolates from Mokattam Hills from 2005 (cluster 4, see asterisk in Fig. 1), was populated by AMP-resistant S. sonnei. The remaining branches were populated by isolates from both study populations. The largest of the branches consisted of isolates from multiple years but with an indistinguishable

XbaI pattern. Clade I (cluster 2) and clade II (cluster 6) were populated with isolates exclusively from the BC study, cluster 1 was populated by 19 isolates recovered from both studies and two branches were evident with 90% similarity. One of these branches contained four similar isolates that were exclusive to the BC study. Three of these isolates were recovered during the same time period and possibly represent a mini-outbreak.

DISCUSSION

The factors affecting the emergence or decline of epidemic shigellosis are not clear. Recently, the World Health Organization emphasized the need to understand the disease burden and epidemiology of Shigella infections in developing countries [40, 41]. We have been interested in the integration of epidemiological data with that of the advanced characterization of the specific Shigella spp. pathogens associated with diarrhoeal disease in Egyptian children. Previously, we described the clinical presentation, epidemiology, phenotypical and genetical characterization of S. flexneri, S. boydii and S. dysenteriae isolates acquired from children aged <5 years presenting for diarrhoea from three sites in lower Egypt [42, 43]. To date, a similar analysis of S. sonnei isolates from Egypt has not been performed. We investigated two sources of S. sonnei, isolates cultured from children seeking medical treatment - interpreted as having severe diarrhoea - and children enrolled in a birth cohort surveillance of diarrhoea. Microbiological testing demonstrated that all of the S. sonnei isolates in this study belonged to biotype g and carried a class 2 integron; this configuration is currently the globally dominant S. sonnei biotype. Clinical findings suggested that children seeking medical treatment had more severe illness than those who were identified through weekly household surveillance, although the latter group were reported to be more significantly dehydrated. However, antimicrobial susceptibility testing, plasmid profiling, virulence gene detection and PFGE provided little additional evidence to explain the increased virulence observed.

Although the *S. sonnei* isolates included in this study were obtained over a period of 7 years from two different sites in Egypt, biotype g was the only biotype recovered. In Italy, *S. sonnei* periods have been divided into an endemic phase associated with biotype a, and an epidemic phase, where clusters of biotype g emerged in more recent decades [23]. These

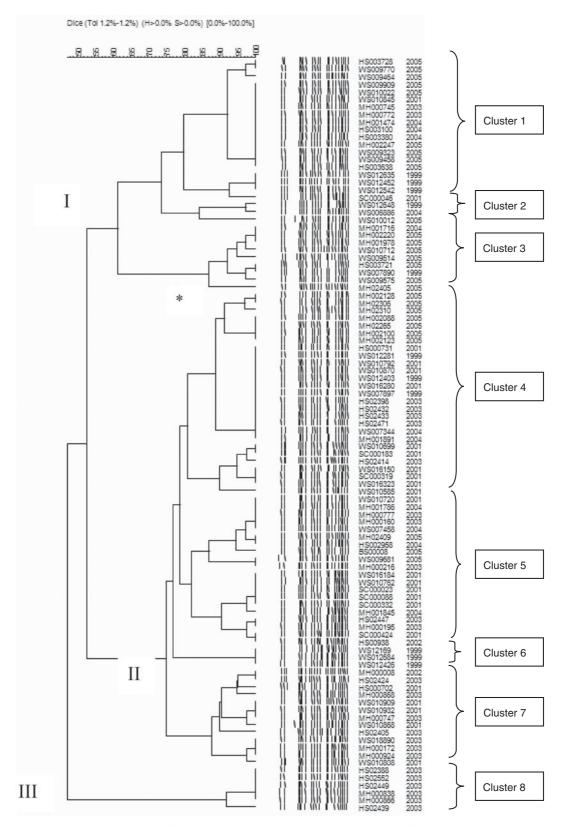


Fig. 1. Shigella sonnei phylogenetic tree obtained using XbaI macrorestriction analysis Abbreviations: HS (S. sonnei isolates from Abu Homos medical clinic, Nile Delta); MH (S. sonnei isolates from Manshayet Nasser Medical Clinic in Mokattam Hills, Cairo), part of the children seeking medical care (MC) group; WS and SC, children enrolled in the Abu Homos birth cohort (BC) studies.

observations imply that biotype g epidemic strains have emerged and disseminated globally in recent years and highlight the current predominance of this biotype worldwide.

Our study, like previous studies in Egypt, observed *S. sonnei* predominance during warm months and a higher incidence in children aged >1 year [6]. The statistically significant gender bias of *S. sonnei* isolated from male children seeking medical treatment is potentially explained by a family caring bias for males with respect to medical care [44].

Antimicrobial resistance has emerged as a major public health problem worldwide [42]. In developing countries, antibiotic resistance has been linked to the inappropriate use of antibiotics, over-the-counter availability of antibiotics, lack of healthcare personnel with adequate training, poor-quality drugs and poor sanitary conditions [45]. Additionally, multi-resistance to the antimicrobial agents used in the treatment of shigellosis has been reported in many parts of the world [46-48]. The majority of our isolates were multidrug resistant (MDR) against commonly used antibiotics such as SXT, TET and STR. The frequency of resistance reported for isolates from 1999 to 2005 exceeded that observed in the preceding 5 years, and the trend for multidrug resistance was more pronounced [45].

Our study showed universal carriage of class 2 integrons within S. sonnei and the complete absence of class 1 integrons, in agreement with other studies [37, 49–51]. Class 2 integrons, members of the Tn7 family, harbour dfrA1, sat and aadA1 gene cassettes, conferring resistance to trimethoprim, streptothricin and spectinomycin/STR, respectively. Emergence of biotype g, class 2 integron-carrying S. sonnei can be documented to the late 1980s, and provides an explanation of the increase in resistance to trimethoprim and STR over the last two decades [16]. Resistance to TET, STR and sulfa-compounds in S. sonnei has been linked to carriage of an 8.4 kbp non-transferable R plasmid carrying the genes tetA, strA-strB and sul1 [52]. Resistance to AMP was higher in the MC group than in the BC group (17.6% vs. 6%); however, it should be noted that 7/9 isolates showing resistance to AMP in the MC group were obtained from the same site, within the same time period, and showed the same genetic lineage (cluster 4). These data suggest that an outbreak of S. sonnei might have occurred in this location. Future diarrhoea-based studies in Egypt should incorporate as close to real-time PFGE sample analysis and epidemiological follow-up to determine

whether identified clusters are actual outbreaks, consistent with the goals of PulseNet [53]. Only a few isolates were resistant to CHL and no resistance was observed to CIP; we speculate that this was probably because of the infrequent use of these drugs as alternative therapeutic regimens in Egypt. Our study does document, for the first time, NA-non-susceptible (one resistant and four intermediate isolates) *S. sonnei* in Egypt. Interestingly, our NA non-sensitive isolates were from different field sites, which might imply an emergence of NA-resistant strains or possible spread between population groups.

In the present study, plasmid profiling indicated that *S. sonnei* isolates shared a high level of similarity; 15 closely related plasmid patterns were identified. However, plasmid profile analysis was insufficient to distinguish differences between *S. sonnei* isolated from children seeking medical care and those participating in the BC study. Differences between the plasmid profiles of isolates recovered at different times of the study were more obvious, potentially serving as a useful marker for strain evolution over time [40]. While it remains possible that plasmids may have been lost from bacterial isolates after long-term storage [54], we note that isolates maintained the same antibiotic resistance pattern over the time of the study, suggesting plasmid loss was unlikely.

Shigella spp. produce enterotoxin 1 (ShET-1) and enterotoxin 2 (ShET-2) [9, 55]. We found no evidence of the set gene in our S. sonnei collection, in accord with other reports [5, 9, 56]. The sen gene (encoding ShET-2) has been reported to range from 10% to 58% prevalence in isolates of S. sonnei [5, 33, 57], although it has been shown [33] that all isolates recovered during specific time periods carry the toxin gene. In this study, 82.2% of S. sonnei harboured the sen gene (84% and 79% in MC and BC samples, respectively). It is possible that the virulence plasmid was lost in the 18 S. sonnei isolates in which set was not detected, due to laboratory passage and the age of the cultures. It appears, however, that S. sonnei isolated from children in Egypt are more often associated with the sen gene than S. sonnei from other studies.

PFGE is a useful tool for routine subtyping of bacterial isolates, leading to the detection of clusters of infection as well as changes in population structure [36, 37, 58]. Although PFGE analysis revealed the presence of closely related *S. sonnei* isolates, there was limited discrimination between isolates from the MC and BC studies. Several *S. sonnei* pulsotypes

were observed circulating through our study populations over the time of the study. Although some pulsotypes were specific to a certain time period, others appeared to persist throughout the study. For instance, several branches in clade II (cluster 4) consisted of isolates from different years; whereas two of the branches in clade I (cluster 1) only had isolates from the same time period. Interestingly, the largest branch in clade II (cluster 4), consisting of indistinguishable isolates, persisted over time. In Egypt, several S. sonnei biotype g clones were dominant over the time of the study; however, only a few pulsotypes persisted over time. A comparable observation has been reported in Italy and Korea [23, 24]. One of the limitations of this study is the application of a single phylogenetic method to characterize the isolates. Advances in alternative genetic techniques such as MLVA [28, 29] might provide increased resolution to studying S. sonnei populations in future studies.

In conclusion, our study was intended to provide baseline data regarding the population structure of S. sonnei in Egypt. We selected isolates recovered from children aged <5 years from two separate studies representing severe diarrhoeal infection (MC) or for mild to moderate diarrhoea (BC). Clinical symptoms supported the increased severity in disease associated with MC cases, but the laboratory data in most instances did not clearly distinguish between sample sources. The explanation for this could be variations in host immune response between the patients or to the low discriminative power of PFGE. Future studies will need to utilize more advanced molecular tools such as MLVA to evaluate population homogeneity. Increases in MDR cases and the observation of NAresistant isolates of S. sonnei argue for establishment of a national surveillance programme to monitor changes in S. sonnei antibiotic resistance.

ACKNOWLEDGEMENTS

This study [DoD no. NAMRU3.2000.0002 (IRB Protocol no. 2000.0002.96), IRB no. NAMRU3. 1997.0002.72, IRB no. NAMRU3.1998.0003.75, IRB no. 145 (DOD no. NAMRU3.2003.0011)] was reviewed and approved by the Institutional Review Boards of the U.S. Naval Medical Research Unit No. 3, and the Egyptian Ministry of Health in compliance with all Federal regulations governing the protection of human subjects. Informed consents were obtained from all adult participants and from parents or legal guardians of minors.

DECLARATION OF INTEREST

None.

REFERENCES

- Ram PK, et al. Part II. Analysis of data gaps pertaining to Shigella infections in low and medium human development index countries, 1984–2005. Epidemiology and Infection 2008; 136: 577–603.
- 2. **Kotloff KL**, *et al.* Global burden of Shigella infections: implications for vaccine development and implementation of control strategies. *Bulletin of the World Health Organization* 1999; 77: 651–666.
- Niyogi SK. Shigellosis. Journal of Microbiology 2005; 43: 133–143.
- 4. Simmons DAR, Romanowska E. Structure and biology of *Shigella flexneri* O antigens. *Journal of Medical Microbiology* 1987; 23: 289–302.
- 5. **Talukder KA**, *et al.* Antibiotic resistance and genetic diversity of *Shigella sonnei* isolated from patients with diarrhoea between 1999 and 2003 in Bangladesh. *Journal of Medical Microbiology* 2006; **55**: 1257–1263.
- Abu-Elyazeed R, et al. Epidemiology of Shigellaassociated diarrhea in rural Egyptian children. American Journal of Tropical Medicine and Hygiene 2004; 71: 367–372.
- 7. Wierzba TF, et al. Clinic-based surveillance for bacterial- and rotavirus-associated diarrhea in Egyptian children. American Journal of Tropical Medicine and Hygiene 2006; 74: 148–153.
- 8. Sansonetti P, Kopecko DJ, Formal SB. Involvement of a plasmid in the invasive ability of *Shigella flexneri*. *Infection and Immunity* 1982; **35**: 852–860.
- Nataro JP, et al. Identification and cloning of a novel plasmid-encoded enterotoxin and enteroinvasive Escherichia coli and Shigella strains. Infection and Immunity 1995; 63: 4721–4728.
- 10. **Hale TL.** Genetic basis of virulence in Shigella species. *Microbiological Reviews* 1991; **55**: 206–224.
- 11. **Ahmed AM, et al.** Genetic characterization of multidrug resistance in *Shigella* spp. from Japan. *Journal of Medical Microbiology* 2006; **55**: 1685–1691.
- Kuo CY, et al. Antimicrobial susceptibility of Shigella isolates in eight Asian countries, 2001–2004. Journal of Microbiology, Immunology, and Infection 2008; 41: 107–111.
- 13. **Vlieghe E**, *et al.* Antibiotic resistance among bacterial pathogens in Central Africa: a review of the published literature between 1955 and 2008. *International Journal of Antimicrobial Agents* 2009; **34**: 295–303.
- 14. **MoezArdalan K**, *et al*. Prevalence and pattern of antimicrobial resistance of *Shigella* species among patients with acute diarrhoea in Jaraj, Tehran, Iran. *Journal of Health*, *Population and Nutrition* 2003; **21**: 96–102.
- 15. **Gassama-Sow A, et al.** Class 2 integron-associated antibiotic resistance in Shigella sonnei isoates in Dakar, Senegal. *International Journal of Antimicrobial Agents* 2006; **27**: 267–270.

- Mammina C, et al. Identification of Shigella sonnei biotype g isolates carrying class 2 integrons in Italy (2001 to 2003). Journal of Clinical Microbiology 2005; 43: 2467–2470.
- Ke X, et al. Epidemiology and molecular mechanism of integron-mediated antibiotic resistance in *Shigella*. Archives of Microbiology 2011; 193: 767–774.
- 18. Gassama-Sow A, et al. High prevalence of trimethoprim-resistance cassettes in class 1 and 2 integrons in Senegalese Shigella spp. isolates. Journal of Infection in Developing Countries 2010; 4: 207–212.
- Zhang L, et al. Acquired antibiotic resistance: are we born with it? Applied and Environmental Microbiology 2011; 77: 7134–7141.
- Yang F, et al. Genome dynamics and diversity of Shigella species, the etiologic agents of bacillary dysen-tery. Nucleic Acids Research 2005; 33: 6445–6458.
- 21. **Madiyarov RS**, *et al.* Antimicrobial resistance patterns and prevalence of class 1 and 2 integrons in *Shigella flexneri* and *Shigella sonnei* isolated in Uzbekistan. *Gut Pathogens* 2010; **2**: 18.
- Zhu J, et al. Multi-drug resistance and characteristic of integrons in Shigella spp. isolated from China. Biomedical and Environmental Sciences 2011; 24: 56–61.
- Mammina C, et al. Shigella sonnei biotype g carrying class 2 integrons in southern Italy: a retrospective typing study by pulsed field gel electrophoresis. BMC Infectious Diseases 2006; 6: 117.
- 24. **Jin Y.-H**, *et al.* Antimicrobial resistance patterns and characterization of integrons of *Shigella sonnei* isolates in Seoul, 1999–2008. *Journal of Microbiology* 2010; **48**: 236–242.
- Penatti MPA, et al. Epidemiological characterization of resistance and PCR typing of Shigella flexneri and Shigella sonnei strains isolated from bacilliary dysentery cases in Southeast Brazil. Brazilian Journal of Medical and Biological Research 2007; 40: 249–258.
- 26. Navia MM, et al. Typing and characterization of mechanisms of resistance of Shigella spp. isolated from feces of children under 5 years of age from Ifakara, Tanzania. Journal of Clinical Microbiology 1999; 37: 3113–3117.
- 27. Wei HL, et al. Epidemiology and evolution of genotype and antimicrobial resistance of an imported *Shigella sonnei* clone circulating in central Taiwan. *Diagnostic Microbiology and Infectious Disease* 2007; **58**: 469–475.
- Liang S-Y, et al. Multilocus variable-number tandemrepeat analysis for molecular typing of Shigella sonnei. Journal of Clinical Microbiology 2007; 45: 3574–3580.
- Chiou C-S, et al. Utility of multilocus variable-nucleotide tandem-repeat analysis as a molecular tool for phylogenetic analysis of *Shigella sonnei*. Journal of Clinical Microbiology 2009; 47: 1149–1154.
- CLSI. Performance standards for antimicrobial susceptibility testing; fifteenth informational supplement, 2005, Clinical and Laboratory Standards Institute: Wayne, PA. pp. 1–165.
- 31. **Houng H-SH, Sethabutr O, Echeverria P.** A simple polymerase chain reaction technique to detect and differentiate *Shigella* and enteroinvasive *Escherichia coli* in

- human feces. *Diagnostic Microbiology and Infectious Diseases* 1997; **28**: 19–25.
- Sethabutr O, et al. Detection of PCR products of the ipaH gene from Shigella and enteroinvasive Escherichia coli by enzyme linked immunosorbent assay. Diagnostic Microbiology and Infectious Disease 2000; 37: 11–16.
- Vargas M, et al. Prevalence of Shigella enterotoxins 1 and 2 among Shigella strains isolated from patients with traveler's diarrhea. *Journal of Clinical Microbiology* 1999; 37: 3608–3611.
- Yavzori M, Cohen D, Orr N. Prevalence of the genes for shigella enterotoxins 1 and 2 among clinical isolates of shigella in Israel. *Epidemiology and Infection* 2002; 128: 533-535.
- 35. **Goldstein C**, *et al.* Incidence of class 1 and class 2 integrases in clinical and commensal bacteria from livestock, companion animals and exotics. *Antimicrobial Agents and Chemotherapy* 2001; **45**: 723–726.
- Ribot EM, et al. Standardization of pulsed field gel electrophoresis protocols for the subtyping of Escherichia coli O157:H7, Salmonella, and Shigella for PulseNet. Foodborne Pathogens and Disease 2006; 3: 59-67.
- DeLappe N, et al. Antimicrobial resistance and genetic diversity of Shigella sonnei isolates from Western Ireland, an area of low incidence of infection. Journal of Clinical Microbiology 2003; 41: 1919–1924.
- 38. **DeLappe N.** Dendrograms and PFGE analysis. In 10th PulseNet Annual Meeting, 2006, Miami, FL.
- Tenover FC, et al. Interpreting chromosomal DNA restriction patterns produced by pulsed-field gel electrophoresis: criteria for bacterial strain typing. *Journal of Clinical Microbiology* 1995; 33: 2233–2239.
- Farshad S, et al. Characterization of Shigella strains in Iran by plasmid profile analysis and PCR amplification of ipa genes. Journal of Clinical Microbiology 2006; 44: 2879–2883.
- 41. **WHO.** Genetic Protocol to Estimate the Burden of Shigella Diarrhea and Dysenteric Mortality. World Health Organization: Geneva, Switzerland, 1999.
- Ahmed SF, et al. Epidemiology and genetic characterization of Shigella flexneri strains from three paediatric populations in Egypt (2000–2004). Epidemiology and Infection 2006; 134: 1237–1248.
- El-Gendy AM, et al. Genetic diversity and antibiotic resistance among Shigella dysenteriae and Shigella boydii strains isolated from children aged less than 5 years in Egypt. Epidemiology and Infection 2012; 140: 299–310.
- 44. Yount KM. Provider bias in the treatment of diarrhea among boys and girls attending public facilities in Minia, Egypt. Social Science & Medicine 2003; 56: 753–68.
- 45. **Putnam SD,** *et al.* Antimicrobial susceptibility trends among *Escherichia coli* and *Shigella* spp. isolated from rural Egyptian paediatric populations with diarrhoea between 1995 and 2000. *Clinical Microbiology and Infection* 2004; **10**: 804–810.
- Ashkenazi S, et al. Growing antimicrobial resistance of Shigella isolates. Journal of Antimicrobial Chemotherapy 2003; 51: 427–429.

- 47. **Jeong YS, et al.** Epidemiology of nalidixic acid resistance anf TEM-1 and TEM-52-mediated ampicillin resistance of *Shigella sonnei* isolates obtained from Korea between 1980 and 2000. *Antimicrobial Agents and Chemotherapy* 2003; **47**: 3719–3723.
- 48. **Lee J.C**, *et al*. Antimicrobial resistance of *Shigella sonnei* in Korea during the last two decades. *Journal of Applied Microbiology* 2005; **99**: 133–140.
- 49. **McIver CJ**, *et al*. Epidemic strains of *Shigella sonnei* biotype g carrying integrons. *Journal of Clinical Microbiology* 2002; **40**: 1538–1540.
- 50. **Ranjbar R**, *et al.* Genetic relatedness among isolates of *Shigella sonnei* carrying class 2 integrons in Tehran, Iran, 2002–2003. *BMC Infectious Diseases* 2007; **7**: 62.
- 51. **Pan J-C**, *et al*. Molecular characteristics of class 1 and class 2 integrons and their relationships to antibiotic resistance in clinical isolates of *Shigella sonnei* and *Shigella flexneri*. *Journal of Antimicrobial Chemotherapy* 2006; **58**: 288–296.
- 52. Seol S.Y, et al. Molecular characterization of antimicrobial resistance in *Shigella sonnei* isolates in Korea. *Journal of Medical Microbiology* 2006; **55**: 871–877.

- 53. **Gerner-Smidt P, et al.** Molecular surveillance of shiga toxigenic *Escherichia coli* O157 by Pulsenet USA. *Journal of Food Protection* 2005; **68**: 1926–1931.
- 54. Navia MM, Gascon J, Vila J. Genetic diversity of Shigella species from different intercontinental sources. Infection, Genetics and Evolution 2005; 5: 349–353.
- 55. Noriega FR, et al. Prevalence of Shigella enterotoxin 1 among Shigella clinical isolates of diverse serotypes. Journal of Infectious Diseases 1995; 172: 1408–1410.
- 56. **Farfán MJ**, *et al*. A new multiplex PCR for differential identification of *Shigella flexneri* and *Shigella sonnei* and detection of *Shigella* virulence determinants. *Epidemiology and Infection* 2010; **138**: 525–533.
- 57. **Roy S**, *et al.* Distribution of *Shigella enterotoxin* genes and secreted autotransporter toxin gene among diverse species and serotypes of *Shigella* isolated from Andaman Islands, India. *Tropical Medicine and International Health* 2006; 11: 1694–1698.
- Chu Y-W, et al. Antimicrobial resistance in Shigella flexneri and Shigella sonnei in Hong Kong, 1986 to 1995. Antimicrobial Agents and Chemotherapy 1998; 42: 440–443.