Utilization of Spinal Intra-operative Three-dimensional Navigation by Canadian Surgeons and Trainees: A Population-based Time Trend Study

Daipayan Guha, Ali Moghaddamjou, Zaneen H. Jiwani, Naif M. Alotaibi, Michael G. Fehlings, Todd G. Mainprize, Albert Yee, Victor X.D. Yang

ABSTRACT: *Background:* Computer-assisted navigation (CAN) improves the accuracy of spinal instrumentation in vertebral fractures and degenerative spine disease; however, it is not widely adopted because of lack of training, high capital costs, workflow hindrances, and accuracy concerns. We characterize shifts in the use of spinal CAN over time and across disciplines in a single-payer health system, and assess the impact of intra-operative CAN on trainee proficiency across Canada. *Methods:* A prospectively maintained Ontario database of patients undergoing spinal instrumentation from 2005 to 2014 was reviewed retrospectively. Data were collected on treated pathology, spine region, surgical approach, institution type, and surgeon specialty. Trainee proficiency with CAN was assessed using an electronic questionnaire distributed across 15 Canadian orthopedic surgical and neurosurgical programs. *Results:* In our provincial cohort, 16.8% of instrumented fusions were CANguided. Navigation was used more frequently in academic institutions (15.9% vs. 12.3%, p < 0.001) and by neurosurgeons than orthopedic surgical trainees (48.1% vs. 11.8%, p = 0.008). The use of CAN increased self-reported proficiency in thoracic instrumentation for all trainees by 11.0% (p = 0.036), and in atlantoaxial instrumentation for orthopedic trainees by 18.0% (p = 0.014). *Conclusions:* Spinal CAN is used most frequently by neurosurgeons and in academic centers. Most spine surgical trainees are not fully comfortable with the use of CAN, but report an increase in technical comfort with CAN guidance particularly for thoracic instrumentation. Increased education in spinal CAN for trainees, particularly at the fellowship stage and, specifically, for orthopedic surgery, may improve adoption.

RÉSUMÉ: Utilisation d'un système de navigation chirurgicale de la colonne vertébrale par des chirurgiens et des stagiaires : une étude de séries temporelles. Contexte: La chirurgie assistée par ordinateur (CAO) permet d'améliorer la précision de l'exploration instrumentale employée dans le cas de fractures vertébrales et de maladies dégénératives de la colonne vertébrale. Cela dit, elle n'a pas encore été adoptée à grande échelle en raison d'un manque de formation, de coûts d'immobilisation considérables, d'obstacles liés à l'organisation du travail et de doutes quant à son exactitude. C'est dans cette perspective que nous voulons décrire, parmi divers champs de pratique, les transformations se rapportant au fil du temps à l'utilisation de la CAO de la colonne vertébral dans le cadre d'un régime de santé universel à payeur unique. Qui plus est, nous voulons aussi évaluer l'impact de la CAO en ce qui a trait aux compétences des stagiaires partout au Canada. Méthodes: Pour ce faire, nous avons passé en revue de façon rétrospective une base de données tenue à jour prospectivement au sujet de patients ontariens ayant été soumis de 2005 à 2014 à une exploration instrumentale de la colonne vertébrale. Les données obtenues portaient sur le type de pathologie traitée, sur la région de la colonne vertébrale visée, sur l'approche chirurgicale privilégiée, sur le type d'établissement et sur la spécialité du chirurgien ayant intervenu. Les compétences des stagiaires en matière de CAO ont également été évaluées à l'aide d'un questionnaire en ligne diffusé au sein de 15 programmes canadiens de chirurgie orthopédique et de neurochirurgie. Résultats: En tout, 16,8 % des fusions instrumentées réalisées au sein de notre cohorte ontarienne l'ont été à l'aide de la technique de la CAO. Cette dernière a été utilisée plus fréquemment dans des établissements d'enseignement universitaire (15,9 % par opposition à 12,3 % pour les autres; p < 0,001) mais aussi plus souvent par des neurochirurgiens (21,0 % par opposition à 12,4 % par des chirurgiens orthopédiques; p < 0,001). En outre, 34,1 % des résidents et des médecins suivant une formation complémentaire étaient parfaitement à l'aise dans l'utilisation de la CAO de la colonne vertébrale (48,1 % de ceux se spécialisant en neurochirurgie par opposition à 11,8 % de ceux se spécialisant en chirurgie orthopédique; p = 0,008). L'utilisation de la CAO a par ailleurs entraîné une augmentation, auto-déclarée, de 11,0 % de l'aptitude à faire usage de l'exploration instrumentale thoracique chez tous les stagiaires (p = 0,036); dans le cas de l'exploration instrumentale atlanto-axiale, cette augmentation a été de 18,0 % (p = 0,014) chez les stagiaires en chirurgie

From the Division of Neurosurgery, Department of Surgery, University of Toronto, Toronto, Ontario, Canada (DG, AM, NMA, MGF, TGM, VXDY); Institute of Medical Science, School of Graduate Studies, University of Toronto, Toronto, Ontario, Canada (DG, MGF, VXDY); Faculty of Medicine, University of Aberdeen, Aberdeen, Scotland, UK (ZHJ); Division of Orthopedic Surgery, Department of Surgery, University of Toronto, Toronto, Ontario, Canada (AY); Department of Electrical and Computer Engineering, Ryerson University, Toronto, Ontario, Canada (VXDY).

RECEIVED SEPTEMBER 1, 2018. FINAL REVISIONS SUBMITTED OCTOBER 15, 2018. DATE OF ACCEPTANCE OCTOBER 25, 2018.

**Correspondence to: D. Guha, Division of Neurosurgery, University of Toronto, 399 Bathurst Street, 4th Floor, West Wing Toronto, Ontario, Canada M5T 2S8. Email: deep.guha@mail.utoronto.ca

orthopédique. *Conclusions:* La CAO de la colonne vertébrale est employée le plus souvent par les neurochirurgiens dans des établissements d'enseignement universitaire. La plupart des stagiaires en chirurgie de la colonne vertébrale ne sont pas entièrement à l'aise en ce qui concerne l'utilisation de la CAO. Toutefois, ils ont signalé une augmentation de leur aisance à utiliser la CAO et à bénéficier de son assistance, en particulier dans des cas d'exploration instrumentale thoracique. En somme, une plus ample formation en matière de CAO de la colonne vertébrale offerte aux stagiaires, particulièrement à ceux suivant une formation complémentaire et dans le champ de la chirurgie orthopédique, pourrait favoriser son adoption.

Keywords: Spine, Neuroimaging, Neurosurgery, Spinal surgery, Education

doi:10.1017/cjn.2018.376

Can J Neurol Sci. 2019; 46: 87-95

Introduction

Spinal instrumentation is performed routinely for internal stabilization to promote osseous fusion in traumatic, degenerative, metabolic, and neoplastic spinal pathologies. With an aging population, the North American burden particularly of degenerative and osteoporotic spinal injuries is increasing, with tremendous societal and economic costs. ¹⁻⁴ Instrumentation misplacement can result, acutely, in injury to adjacent neurovascular structures and, in the long term, to hardware failure and nonunion from poor load-bearing properties.^{5,6} The placement of spinal instrumentation is traditionally performed freehand, or with guidance from intra-operative X-rays or fluoroscopy resulting in significant radiation exposure to operating room (OR) personnel and/or the patient. 7,8 Three-dimensional computer-assisted navigation (CAN) has been shown to improve the accuracy of screw placement and reduce surgeon radiation exposure, across all spinal levels. 8–12 Emerging evidence supports potentially improved short- and long-term clinical outcomes with the use of spinal CAN, with reduced reoperation for hardware malpositionrelated complications as well as wound infections. 5,13,14 The CAN usage is also cost-effective in high-volume centres. 15,16 However, CAN is used routinely by only 10-15% of spinal surgeons. 17-19 A worldwide survey of spinal surgeons, representing predominantly Europe, Asia, and Latin America, revealed multiple barriers to CAN adoption, principally cost, lack of training, workflow disruption, and unproven clinical benefit.¹⁷ The potential benefit of intra-operative CAN for trainee education is also poorly represented in assessments of spinal CAN utility. 20-26

Given differences in health care economics in Canada relative to the United States and Europe, with potentially different barriers to CAN adoption, we propose here to answer the following questions: First, what is the current pattern of spinal CAN utilization across a cohort of Canadian institutions and practitioners? Second, what is the utility of intra-operative spinal CAN for trainee education? By answering these questions, we hope this study identifies barriers to adoption of spinal CAN specific to the Canadian health care system and proposes solutions to mitigate them, in order to facilitate translation of a technology shown to improve short- and long-term outcomes for Canadian patients undergoing spinal instrumentation.

METHODS

Study Design

Assessment of temporal trends in spinal CAN utilization in academic and community neurosurgical and spinal centers was

performed by retrospective review of a prospectively maintained provincial database of diagnostic and fee codes.

The utility of spinal CAN for trainee education was explored through an online survey, administered to a nationwide cohort of neurosurgical and orthopedic surgical residents and clinical spine fallows.

Database—Patient Selection

The Ontario Health Insurance Plan (OHIP) database was searched through the Institute of Clinical and Evaluative Sciences (ICES), at Sunnybrook Health Sciences Centre, for records from 1 January 2005 to 31 December 2014 (REB# 380-2015). Patients meeting the following criteria were included: ≥18 years of age; undergoing instrumented spinal fusion from either an anterior or posterior approach at any spinal region; or undergoing percutaneous or open vertebroplasty or kyphoplasty. Patients undergoing non-instrumented spinal fusion, or spinal decompression without instrumentation, were excluded.

Database—Data Extraction

All data were extracted from the OHIP database by ICES analysts. Procedures were classified by pathology as trauma, degenerative, deformity, infection, tumor, and vertebroplasty/kyphoplasty, based on a combination of OHIP fee and International Classification of Disease Ninth Revision, Clinical Modification

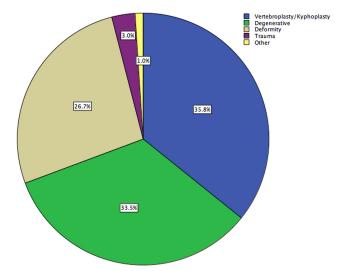


Figure 1: Demographics of a provincial cohort of patients undergoing spinal instrumentation, stratified by pathology.

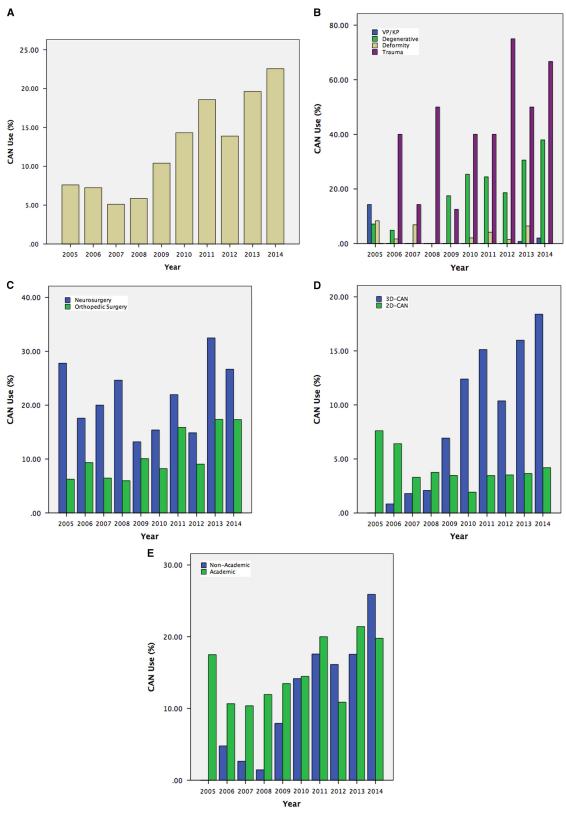


Figure 2: Temporal trends in overall spinal CAN usage (A) for a provincial cohort of patients undergoing spinal instrumentation, stratified by pathology (B), surgeon specialty (C), 2D versus 3D-CAN (D), and by institution type (E). Vp = vertebroplasty, Kp = kyphoplasty.

(ICD-9-CM) codes. Within each pathology, procedures were sub-classified by spine region (cervical/thoracic/lumbosacral) and surgical approach (anterior/posterior), using a combination of OHIP fee and ICD-9-CM codes. The use of two-dimensional (2D) or three-dimensional (3D) spinal CAN for each procedure was identified using fee codes (E379/E378).

For each identified procedure, the following demographic data were extracted: patient age, gender, institution type (academic/rural), and surgeon specialty (orthopedic surgery/neurosurgery).

Database—Statistical Analysis

Univariate comparison of categorical variables, including the proportion of procedures undertaken with 2D or 3D CAN, were performed using Pearson χ^2 or Fisher's exact tests, depending on data distribution, with computation of Pearson's correlation coefficients. Continuous variables were compared using independent samples *t*-tests or Mann-Whitney *U*-tests, depending on data distribution.

Predictors of CAN usage were explored using binary multiple logistic regression modeling, as well as hierarchical mixed-effects logistic regression to account for surgeon specialty and institution type as random effects.

Significance levels for all tests were set at α < 0.05. All statistical analyses were performed in SAS (version 9.3; SAS Institute Inc., Cary, NC).

Online Survey

The utility of spinal CAN for Canadian surgical trainees was assessed using a 22-item anonymized online questionnaire distributed through GoogleForms (Appendix A). The survey was disseminated in September 2015 by email to 241 orthopedic surgical and neurosurgical residents across 15 Canadian training programs, as well as 31 clinical adult and pediatric spine fellows. A follow-up request for completion was emailed at 1 month; responses were collected for a total of 4 months.

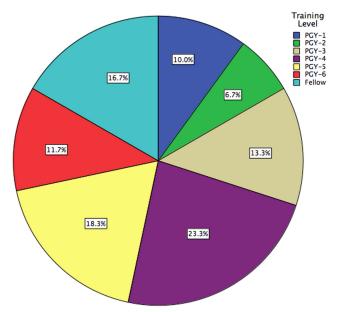


Figure 3: Demographics of a surveyed national cohort of neurosurgical and orthopedic surgical trainees, stratified by training level.

Responses to questions with multiple-choice ordinal options were converted to ordinal numerical variables for analysis. All other responses were converted to nominal categorical variables. Comparisons between categorical variables were made using Pearson χ^2 tests or Fisher's exact tests, depending on data distribution. Comparisons between multiple proportions were made using partitioned χ^2 analyses with Bonferroni correction. User comfort with instrumentation techniques with versus without navigation guidance was assessed using Wilcoxon signed-rank tests.

Statistical analyses for the online survey were performed in SPSS (version 21; IBM, Chicago, IL).

Literature Review

A systematic search of the literature on the use of spinal CAN for trainee education was conducted in MEDLINE, limited to primary human studies published in the English language from 2000 to present. Reference lists of key articles were checked to identify additional eligible articles.

Studies were included if the type of navigation technique, training environment, and training task were specified. Outcome measures, whether quantitative or qualitative, were required to be reported. Narrative and systematic reviews were excluded.

RESULTS

Spatio-Temporal Trends in Spinal CAN Usage

A total of 4607 cases of spinal instrumentation were identified in the OHIP database from 2005 to 2014, 35.8% with temporary percutaneous instrumentation (vertebroplasty/kyphoplasty) and the remainder with permanent hardware for fusion (Figure 1). Of the cases 45.9% were performed at an academic institution, with 67.7% of instrumented fusions performed by orthopedic surgeons and the remainder by neurosurgeons.

Intra-operative CAN was used in 14.0% of cases, with 16.8% of instrumented fusions. Navigated cases were guided predominantly by 3D-CAN, with 27.1% using 2D-CAN. In this cohort, CAN was used most frequently for trauma (41.8%, with 32.1% 3D-CAN), followed by degenerative pathologies (19.8%, with 94.6% 3D-CAN) and deformity corrections (2.5%, with 66.7% 3D-CAN). Computer-assisted navigation was used in only 0.5% of vertebroplasties/kyphoplasties. In univariate analysis, CAN was used more frequently in academic institutions (15.9% vs. 12.3%, p<0.001), and by neuro-surgeons more than orthopedic surgeons (21.0% vs. 12.4%, p<0.001). Temporal trends in CAN usage are shown in Figure 2.

In hierarchical logistic regression, accounting for patient age, gender, pathology, and surgical approach as fixed effects, and individual institutions and surgeons as random effects, surgeon specialty and institution type were not independently associated with increased CAN usage. The intra-class correlation coefficients for individual institutions and surgeons were 24% and 64%, respectively. That is, the majority of variation in CAN usage is based on hospital and surgeon individual preference.

Survey of Surgical Trainees—Demographics

Of 272 residents and clinical spine fellows polled, complete responses were obtained from 60, for a response rate of 22.1% (Figure 3). Orthopedic surgery and neurosurgery were represented equally at 50% each. Respondents were located predominantly in Ontario (55.0%), followed by Quebec (20.0%) and Alberta (10.0%); the

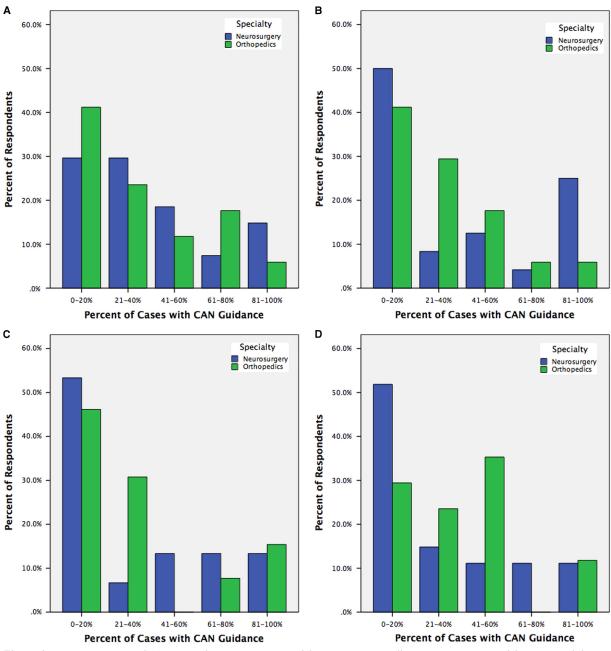


Figure 4: Trainee reporting of CAN usage for open instrumented fusions (A), minimally invasive instrumented fusions (B), deformity corrections (C), and revision instrumented fusions (D), stratified by trainee specialty.

remaining respondents were located in British Columbia, Saskatchewan, Manitoba, Nova Scotia, and Newfoundland. Non-responders were predominantly in their PGY-1 or PGY-2 years of training.

Among surgical residents, the average time spent on a dedicated spine service was 5.50 ± 6.71 months, significantly greater for neurosurgery $(7.37 \pm 8.62$ months) than orthopedics $(3.30 \pm 1.82 \text{ months})$ (p = 0.024).

Utilization of CAN by Trainees

Among trainees 73.3% identified CAN as being available at their institution. Across all case types, CAN was used >40% of

the time by only 34.1% of respondents, with no differences between surgical specialties.

In subgroup analyses looking at open fusions, minimally invasive spinal (MIS) fusions, deformity corrections, and revision fusions, CAN was used in >40% of cases by 38.6%, 36.6%, 32.1%, and 38.6% of respondents, respectively, with no differences between surgical specialties (Figure 4). In partitioned χ^2 analysis, there was no significant difference in CAN usage between case types.

Of residents, 34.1% were identified as being fully capable in the setup and intra-operative use of the CAN system available at their institution, either independently or with minimal supervision, significantly greater among neurosurgical than orthopedic trainees (48.1% vs. 11.8%, p = 0.008). Instruction on CAN setup/

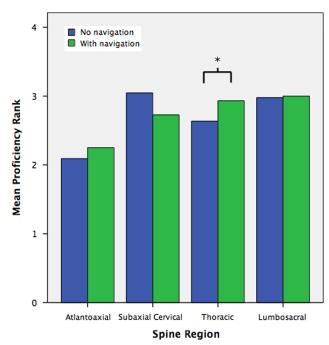


Figure 5: Mean self-reported proficiency rank of trainees for the placement of atlantoaxial, subaxial cervical, thoracic, and lumbosacral instrumentation, with versus without CAN guidance. Proficiency was self-reported as l = not at all competent; 2 = somewhat competent, requiring extensive supervision; 3 = very competent, with supervision; 4 = fully independent, without supervision. (*) denotes significant difference at p < 0.05.

use was provided by surgical faculty for 75.0% of respondents, by CAN product representatives for 52.3%, by fellows for 22.7%, by senior residents for 20.5%, and by self-teaching for 22.7%.

Impact of CAN on Trainee Proficiency

Self-reported trainee proficiency with instrumentation in the atlantoaxial, subaxial cervical, thoracic, and lumbosacral spine was compared with and without CAN guidance (Appendix A, Questions #13–20). An 11.0% increase in mean proficiency rank (2.93 vs. 2.64, p = 0.036) was seen for thoracic pedicle screws with versus without CAN guidance, across all respondents (Figure 5).

When stratified by specialty, neurosurgical residents reported improved but statistically insignificant gains in proficiency with CAN guidance for thoracic instrumentation (2.85 vs. 2.59, p = 0.198), whereas orthopedic surgical residents reported an 18.0% increase in mean proficiency rank with atlantoaxial instrumentation (2.29 vs. 1.94, p = 0.014) as well as a 12.9% increase in mean proficiency with thoracic instrumentation, just missing statistical significance (3.06 vs. 2.71, p = 0.058).

Literature Review

From our initial search for articles pertaining to the use of spinal CAN for trainee education, 53 abstracts were identified. Of these, the full-texts of 14 were reviewed, with the remainder eliminated largely for not focusing on trainee participants. From the literature search, seven studies were identified, all of which were conducted in a virtual reality or cadaveric/phantom setting (Table 1).

DISCUSSION

The adoption of spinal CAN remains limited by steep learning curves with potentially prolonged operating times initially, and significant workflow disturbances primarily from registration protocols. ^{17,18,27,28} Increasing the uptake of a technology proven to improve accuracy and patient outcomes requires an understanding of current practice patterns and barriers to adoption. To our knowledge, our study represents the first to explore the use of spinal CAN in a single-payer health care system.

We show here that spinal CAN is used predominantly by neurosurgeons and in academic institutions. This conclusion is unsurprising given that intra-operative frameless stereotactic CAN was developed originally for intracranial tumor localization.²⁹ Although surgical technique, beyond anterior versus posterior approaches, was not captured in the database review, our online survey of Canadian surgical trainees revealed that CAN was used equally for open fusions, MIS fusions, revision fusions, and deformity cases. This contrasts with the trend seen in the United States, where CAN appears to be used most often in highvolume MIS practices, and may reflect a lack of deployment of CAN, in Canada, in the settings in which it is clinically most useful.¹⁷ Conversely, the relative deficiency of CAN in MIS and deformity procedures in Canada may reflect a relatively lower volume of these cases overall, due in part to prolonged operating times and increased OR radiation exposure with MIS cases compared to equivalent open procedures. ^{30,31} Both issues are addressed by current and emerging CAN techniques; willingness of institutions and practitioners to adopt CAN technology may encourage safer, more efficient, and less invasive spinal procedures for patients.³²

Real-time CAN feedback on anatomic landmark identification may also be beneficial for trainees in learning spinal anatomy and nuances of instrumentation. To our knowledge, our study represents the first to explore the utility of CAN intra-operatively for trainee comfort and proficiency in placing instrumentation.

In our online survey, only one-third of residents reported being fully capable of setting up and using a CAN system without or with minimal supervision, greater among neurosurgical than orthopedic surgical trainees. The lack of comfort in CAN use among residents overall is reflected in the similar lack of comfort and training for current faculty, one of the major barriers to adoption that may be addressable through improved practical education at the trainee level. 17,18 The relative lack of comfort with CAN for orthopedic surgical trainees compared to their neurosurgical counterparts may be in part due to lack of familiarity with CAN from non-spinal procedures, as well as significantly less time spent on a dedicated spine service. However, the intra-operative use of CAN appears to improve the selfreported proficiency of all trainees, in fact to a greater degree for orthopedic surgical trainees. This is in keeping with the findings of ex vivo laboratory studies.²⁰ Given that orthopedic surgeons performed most of the instrumented spinal fusions in our retrospectively reviewed Ontario cohort, it may be prudent to increase education in spinal CAN techniques at the trainee level, to improve adoption particularly within the orthopedics community and thereby maximize the potential benefits of CAN. For orthopedic surgeons, as exposure to spine in residency is limited and typically requires a post-graduate fellowship, education in spinal navigation at the fellowship stage is most practical and

Table 1: Summary of the literature on spinal navigation for trainee education

Author/Year	Type of navigation	Training setting	Trainee level	No. of trainees	Training exercise	Outcome Measures	Results
Sundar et al, 2016 ¹⁵	3D-CAN (Medtronic StealthStation with pre-op CT)	Cadaver + phantom	Junior neurosurgical residents (PGY 1– 4) + senior medical students	10	Comparison between CAN-guided and didactic-only training in screw placement Placement of lateral mass screws at C1 and C3–6; pedicle screws at C2, T1-12, L1-5, S1; iliac wing screws	Radiographic screw accuracy on post-procedure CT	Reduction in major errors in thoracic and lumbar spine in CAN-trained group
Lorias-Espinoza et al, 2016 ¹⁶	Custom-built optical tracking of instruments on a virtual/physical simulator, presented as 3D-fluoroscopy	Phantom	Neurosurgeons (experienced + trainees), orthopedic surgeons (experienced)	12	Lumbar pedicle cannulation	Quantitative operator metrics: time of execution, intracorporeal length of tract, insertion angle, average speed, tool acceleration Qualitative operator feedback	75% strongly agree simulator useful for teaching novice learners 83% strongly agree would be useful in training workshops 58% strongly agree system would be improved with quantitative metrics 50% agree movement registration accuracy is sufficient for training
Gottschalk et al, 2015 ¹⁷	3D-CAN (Medtronic StealthStation with pre-op CT)	Cadaver + phantom	Orthopedic surgery residents (PGY 1–6)	15	Comparison between (+) and (-) 3D-CAN real-time feedback during training for placement of Magerl lateral mass screws at C3–7	Radiographic comparison of actual to ideal screw entry point, caudad/ cephalad angle and medial/lateral angle	Significant improvement in aggregate angulation of 7.2–8.2° with 3D-CAN feedback during training No difference in entry point accuracy with 3D-CAN feedback during training
Rambani et al, 2014 ¹⁸	Custom-built desktop simulator, with 3D- fluoroscopy display	Virtual simulator	Junior orthopedic trainees	12	Comparison between (+) and (-) CAN training for lumbar pedicle cannulation	Time to align tract to ideal trajectory Number of entry points made Number of XR exposures needed Distance of the final pedicle screw from the ideal trajectory at entry, middle and tip Time taken to insert screw	Significant improvement in all parameters with CAN training Improvement in all parameters within each participant, with routine practice on CAN training system
Gasco et al, 2014 ¹⁹	N/A	ImmersiveTouch virtual simulator+phantom	Senior medical students	26	Comparison between (+) and (-) simulator training, on lumbar phantom pedicle screw placement	Radiographic screw accuracy on post-procedure CT	Significantly fewer errors in screw length/pedicle breach among simulator-trained participants (0.96 vs. 2.08)
Luciano et al, 2011 ²⁰	N/A	ImmersiveTouch virtual simulator	Neurosurgical fellows+residents	51	Comparison between practice and test session of thoracic pedicle screw placement	Comparison of Euclidean distance between ideal and actual screw entry point and tip	15% mean score improvement and 50% reduction in score standard deviation from practice to test session
Podolsky et al, 2010 ²¹	N/A	Custom-built pre-op CT-based virtual simulator+cadaver	Neurosurgical + orthopedic surgical residents	37	Comparison between (+) and (-) simulator training for thoracic and lumbar pedicle screw placement	Radiographic screw accuracy on post-op CT Qualitative trainee feedback	No difference in radiographic screw accuracy with simulator training 82% of participants felt the simulator was a useful training tool

likely to be of benefit. Most respondents in our cohort reported being instructed on CAN use by their attendings; improvement in trainee CAN education thus requires increased adoption among faculty, by addressing known concerns with CAN such as workflow and registration hindrances. ^{17,18,32} As trainees and future faculty increase familiarity with CAN techniques and maximize their benefits, the cost-effectiveness of CAN, currently greatest in high-volume academic centers, may well trickle down to community institutions where a greater number of patients are treated.

One of the limitations of our nationwide survey is the 22.1% response rate. Although this of itself is not atypical for large national/multinational electronic surveys, non-responders in our cohort were predominantly in their PGY-1 or PGY-2 stage of training. This is likely because of a feeling among junior trainees that their operative experience to-date in their careers has been insufficient to comment adequately on the utility of navigation in their spine surgical training, confirmed anecdotally through conversations with the local residents at our institution. The utility of navigation for resident training may be felt perhaps even more so in the junior years; however, as the primary benefit, if applied correctly, is to confirm and enhance knowledge of spinal anatomy through real-time confirmation of visual and tactile feedback. Nonetheless, even among more senior trainees, we demonstrate a benefit in self-reported comfort with the use of navigation, a finding which may have been more robust with the inclusion of more junior trainees. Although our present investigation assesses only self-reported proficiency, future studies may assess the impact of intra-operative CAN on trainee proficiency with more objective metrics, such as quantitative screw accuracy and/or time required per screw.

Our retrospective database review is subject to the typical limitations of using an administrative database, including inconsistent coding particularly for pathology. Case complexity was not captured in the administrative database. Traumatic pathologies were heavily under-represented in this data set, at <5% of all cases. Data for the retrospective review encompasses a timeline of 2005–2014; significant changes in practice patterns may have occurred subsequent to this period, reflected anecdotally in both orthopedic surgery and neurosurgery at our local institution. Future studies with updated timelines are warranted.

Conclusions

In a large provincial cohort, intra-operative navigation was used for less than one-fifth of instrumented spinal fusions, more frequently by neurosurgeons than orthopedic spinal surgeons, and more often in academic than community institutions. At a trainee level, almost two-thirds of orthopedic surgical and neurosurgical trainees are not fully comfortable with the setup and use of CAN. The use of CAN improves self-reported trainee proficiency in placing thoracic instrumentation. Increasing practical education in spinal CAN from a trainee stage, particularly in orthopedic surgery and more so at the fellowship level, may increase adoption and maximize the benefits of CAN for the greatest population of patients.

CONFLICTS OF INTEREST

VXDY is Chief Scientific Officer of 7D Surgical Inc., a surgical image-guidance company licensing an optical topographic

imaging technology developed in the lab of VXDY. There are no financial or other conflicts of interest arising from this role. The remaining authors have no relevant conflicts of interest to disclose.

FINANCIAL SUPPORT

This research is supported by the Natural Sciences and Engineering Research Council of Canada (NSERC) and the Canada Foundation for Innovation (CFI). Salary support for DG is provided in part by a Canadian Institutes of Health Research (CIHR) Postdoctoral Fellowship (FRN 142931).

DISCLOSURES

AM, ZHJ, NMA, MGF, TGM, and AY have nothing to disclose.

DG reports grants from CIHR Postdoctoral Fellowship, during the conduct of the study.

VXDY reports non-financial support from 7D Surgical Inc., outside the submitted work.

STATEMENT OF AUTHORSHIP

DG: study conception, study design, data collection, data analysis, drafting of manuscript, review of final manuscript. AM: data collection, data analysis, review of final manuscript. ZHJ: data collection, data analysis, drafting of manuscript, review of final manuscript. NMA: data analysis, review of final manuscript. MGF: study design, review of final manuscript, supervisory support. TGM: study design, review of final manuscript, supervisory support. AY: study design, review of final manuscript, supervisory support. VXDY: study design, review of final manuscript, supervisory support.

SUPPLEMENTARY MATERIAL

To view supplementary material for this article, please visit https://doi.org/10.1017/cjn.2018.376.

REFERENCES

- Cadarette SM, Burden AM. The burden of osteoporosis in Canada. Can Pharm J / Rev des Pharm du Canada. 2011;144(Suppl 1): S3-3.e1.
- Baaj AA, Uribe JS, Nichols TA, et al. Health care burden of cervical spine fractures in the United States: analysis of a nationwide database over a 10-year period. J Neurosurg Spine. 2010;13 (1):61-6.
- Martin BI, Turner JA, Mirza SK, Lee MJ, Comstock BA, Deyo RA.
 Trends in health care expenditures, utilization, and health status among US adults with spine problems, 1997–2006. Spine (Phila Pa 1976). 2009;34(19):2077-84.
- Burge R, Dawson-Hughes B, Solomon DH, Wong JB, King A, Tosteson A. Incidence and economic burden of osteoporosisrelated fractures in the United States, 2005-2025. J Bone Miner Res. 2007;22(3):465-75.
- Xiao R, Miller JA, Sabharwal NC, et al. Clinical outcomes following spinal fusion using an intraoperative computed tomographic 3D imaging system. J Neurosurg Spine. 2017;26:1-10.
- Acikbas SC, Arslan FY, Tuncer MR, Matge G, Muciejczak A. The effect of transpedicular screw misplacement on late spinal stability. Acta Neurochir (Wien). 2003;145(11):949-55.
- Villard J, Ryang Y-M, Demetriades AK, et al. Radiation exposure to the surgeon and the patient during posterior lumbar spinal instrumentation: a prospective randomized comparison of navigated versus non-navigated freehand techniques. Spine

- (Phila Pa 1976). 2014;39(13):1004-9. https://doi.org/10.1097/BRS.0000000000000351.
- Nelson EM, Monazzam SM, Kim KD, Seibert JA, Klineberg EO. Intraoperative fluoroscopy, portable X-ray, and CT: patient and operating room personnel radiation exposure in spinal surgery. Spine J. 2014;14(12):2985-91.
- Mason A, Paulsen R, Babuska JM, et al. The accuracy of pedicle screw placement using intraoperative image guidance systems. J Neurosurg Spine. 2014;20(2):196-203.
- Fu TS, Wong CB, Tsai TT, Liang YC, Chen LH, Chen WJ. Pedicle screw insertion: computed tomography versus fluoroscopic image guidance. Int Orthop. 2008;32(4):517-21.
- Lee GY, Massicotte EM, Rampersaud YR.. Clinical accuracy of cervicothoracic pedicle screw placement: a comparison of the "open" lamino-foraminotomy and computer-assisted techniques. J Spinal Disord Tech. 2007;20(1):25-32.
- Mirza SK, Wiggins GC, Kuntz C, et al. Accuracy of thoracic vertebral body screw placement using standard fluoroscopy, fluoroscopic image guidance, and computed tomographic image guidance: a cadaver study. Spine (Phila Pa 1976). 2003;28 (4):402-13.
- Luther N, Iorgulescu JB, Geannette C, et al. Comparison of navigated versus non-navigated pedicle screw placement in 260 patients and 1434 screws screw accuracy, screw size, and the complexity of surgery. J Spinal Disord Tech. 2015;28 (5):298-303.
- Fichtner J, Hofmann N, Rienmüller A, et al. Revision rate of misplaced pedicle screws of the thoracolumbar spine comparison of 3d fluoroscopy navigated with freehand placement: a systematic analysis and review of the literature. World Neurosurg. 2018;109:e24-32. https://doi.org/10.1016/j. wneu.2017.09.091.
- Dea N, Fisher CG, Batke J, et al. Economic evaluation comparing intraoperative cone beam CT-based navigation and conventional fluoroscopy for the placement of spinal pedicle screws: a patientlevel data cost-effectiveness analysis. Spine J 2015 https://doi. org/10.1016/j.spinee.2015.09.062.
- Sanborn MR, Thawani JP, Whitmore RG, et al. Cost-effectiveness of confirmatory techniques for the placement of lumbar pedicle screws. Neurosurg Focus. 2012;33(1):E12. https://doi. org/10.3171/2012.2.FOCUS121.
- Hartl R, Lam KS, Wang J, Korge A, Kandziora F, Audige L. Worldwide survey on the use of navigation in spine surgery. World Neurosurg. 2013;79(1):162-72.
- Choo AD, Regev G, Garfin SR, Kim CW. Surgeons' perceptions of spinal navigation: analysis of key factors affecting the lack of adoption of spinal navigation technology. SAS J. 2008;2 (4):189-94.
- Schröder J, Wassmann H. Spinal navigation: an accepted standard of care? Zentralbl Neurochir. 2006;67(3):123-8.

- Sundar SJ, Healy AT, Kshettry VR, Mroz TE, Schlenk R, Benzel EC.
 A pilot study of the utility of a laboratory-based spinal fixation training program for neurosurgical residents. J Neurosurg Spine. 2016;24(5):850-6.
- Lorias-Espinoza D, Carranza VG, de León FC-P, Escamirosa FP, Martinez AM. A low-cost, passive navigation training system for image-guided spinal intervention. World Neurosurg. 2016;95:322-8.
- Gottschalk MB, Yoon ST, Park DK, Rhee JM, Mitchell PM. Surgical training using three-dimensional simulation in placement of cervical lateral mass screws: a blinded randomized control trial. Spine J. 2015;15(1):168-75.
- Rambani R, Ward J, Viant W. Desktop-based computer-assisted orthopedic training system for spinal surgery. J Surg Educ. 2014;71(6):805-9. https://doi.org/10.1016/j.jsurg.2014.04.012...
- Gasco J, Patel A, Ortega-Barnett J, et al. Virtual reality spine surgery simulation: an empirical study of its usefulness. Neurol Res. 2014;36(11):968-73.
- Luciano CJ, Banerjee PP, Bellotte B, et al. Learning retention of thoracic pedicle screw placement using a high-resolution augmented reality simulator with haptic feedback. Neurosurgery. 2011;69(1 Suppl Operative):ons14-9; discussion ons19.
- Podolsky DJ, Martin AR, Whyne CM, Massicotte EM, Hardisty MR, Ginsberg HJ. Exploring the role of 3-dimensional simulation in surgical training: feedback from a pilot study. J Spinal Disord Tech. 2010;23(8):e70-4.
- Ryang Y-M, Villard J, Obermüller T, et al. Learning curve of 3D fluoroscopy image-guided pedicle screw placement in the thoracolumbar spine. Spine J. 2015;15(3):467-76.
- 28. Wood MJ, McMillen J. The surgical learning curve and accuracy of minimally invasive lumbar pedicle screw placement using CT based computer-assisted navigation plus continuous electromyography monitoring - a retrospective review of 627 screws in 150 patients. Int J Spine Surg. 2014;8:27-.
- Roberts DW, Strohbehn JW, Hatch JF, Murray W, Kettenberger H. A frameless stereotaxic integration of computerized tomographic imaging and the operating microscope. J Neurosurg. 1986;65(4):545-9.
- Bindal RK, Glaze S, Ognoskie M, Tunner V, Malone R, Ghosh S. Surgeon and patient radiation exposure in minimally invasive transforaminal lumbar interbody fusion. J Neurosurg Spine. 2008;9(6):570-3.
- Funao H, Ishii K, Momoshima S, et al. Surgeons' exposure to radiation in single- and multi-level minimally invasive transforaminal lumbar interbody fusion: a prospective study. In: Fehlings M, editor. *PLoS One*. 2014; Vol. 9, Issue (4), pp. e95233. https:// doi.org/10.1371/journal.pone.0095233.
- 32. Jakubovic R, Guha D, Lu M, et al. A.709: design and development of a novel, fast, extensive intraoperative registration technique of optical machine vision to pre-operative imaging for cranial and spinal neurosurgical procedures: clinical feasibility and comparison with existing neuronavi. J Neurosurg. 2016;124(4):A1146-209.